

8 November 2022

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

**WITHDRAWAL OF THE RESOLUTION IN ITEM 4 (AMENDMENT TO CONSTITUTION:
VIRTUAL ONLY MEETINGS)**

Based on feedback from shareholders, the board of Yellow Brick Road Holdings Limited ("YBR" or "Company") has elected to withdraw the resolution in item 4 (Amendment to constitution: virtual only meetings).

The Board accepts that the cost savings anticipated to be achieved by the proposed change to the Company's constitution do not warrant a requirement for virtual only meetings. The withdrawal of the resolution in Item 4 will have no adverse impact on the Company and will not impact the validity of voting forms or any proxy or direct votes that have been submitted in respect of the remaining items of business at today's annual general meeting.

This announcement has been approved for release by YBR Company Secretary, Andrew Symes.

For and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED



Andrew Symes
Company Secretary