

ASX Announcement

9 November 2022

Scheme becomes Effective

MOQ Limited (**MOQ** or the **Company**) (ASX:MOQ) today confirms that it has lodged with the Australian Securities and Investments Commission (**ASIC**) an office copy of the orders of the Federal Court of Australia (**Court**) approving the scheme of arrangement (**Scheme**) under which Brennan VDI Pty Ltd will acquire all of the issued shares in MOQ.

An office copy of the Court orders lodged with ASIC is attached to this announcement as **Annexure A**.

Further, as foreshadowed in the MOQ Scheme Booklet dated 28 September 2022, all options to subscribe for MOQ ordinary shares are now cancelled.

The Scheme is now legally effective and it is expected that quotation of MOQ shares on the ASX will be suspended from close of trading today.

MOQ shareholders will be provided the Scheme consideration on implementation of the Scheme (expected to be Friday, 18 November 2022) in respect of the MOQ shares held by them at 7.00pm (AEDT) on Friday, 11 November 2022.

Authorisation

This announcement has been authorised by the MOQ Limited Board of Directors.

For more information

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MOQ Limited

Chief Executive Officer & Executive Director

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About MOQ Limited (ASX:MOQ)

MOQ Limited is a global award-winning provider of market leading services and solutions, including Consulting, Integration, Managed Services and Solutions around data, applications, and infrastructure that enables digital business. Core to MOQ's strategy is to build annuity revenue streams through high value managed services and commercialised IP such as the Virtual DBA service and to capitalise on the rapidly growing digital economy. For more information visit: <https://www.moq.com.au/>



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD760/2022

MOQ LIMITED ACN 050 240 330

Plaintiff

ORDER

JUDGE: JUSTICE HALLEY

DATE OF ORDER: 08 November 2022

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to ss 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and its ordinary shareholders, in the form of the scheme of arrangement that is included in Exhibit 1 in these proceedings (**Scheme**), be approved.
2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these Orders.
3. Pursuant to s 411(12) of the Act, the plaintiff be exempted from compliance with s 411(11) of the Act in relation to the Scheme.

Date that entry is stamped: 8 November 2022


Registrar