



Announcement Summary

Entity name

MOQ LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 09, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MOQAN	OPTION EXPIRING 01-JAN-2025 EX \$0.181	3,090,906	Cancellation by agreement between the entity and the holder	09/11/2022
MOQAB	OPTION EXPIRING 09-JUL-2025 EX \$0.217	363,636	Cancellation by agreement between the entity and the holder	09/11/2022
MOQAC	OPTION EXPIRING 01-OCT-2025 EX \$0.234	681,818	Cancellation by agreement between the entity and the holder	09/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MOQ LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

94050240330

1.3 ASX issuer code

MOQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/11/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MOQAN : OPTION EXPIRING 01-JAN-2025 EX \$0.181

Unquoted +equity securities that have ceased**Number of securities that have ceased**

3,090,906

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

9/11/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

In accordance with the Scheme Implementation Deed between MOQ and Brennan VDI Pty Ltd, a condition of the Scheme is that before the Second Court Date, arrangements be put in place to cancel all MOQ Options prior to the Record Date. Prior to the Second Court Date, all MOQ Optionholders entered into option cancellation deeds under which their MOQ Options cancel at the time the Scheme becomes effective. The Scheme became effective on 9 November 2022, accordingly the MOQ Options have been cancelled.

ASX +Security Code and Description

MOQAB : OPTION EXPIRING 09-JUL-2025 EX \$0.217

Unquoted +equity securities that have ceased**Number of securities that have ceased**

363,636

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

9/11/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

In accordance with the Scheme Implementation Deed between MOQ and Brennan VDI Pty Ltd, a condition of the Scheme is that before the Second Court Date, arrangements be put in place to cancel all MOQ Options prior to the Record Date. Prior to the Second Court Date, all MOQ Optionholders entered into option cancellation deeds under which their MOQ Options cancel at the time the Scheme becomes effective. The Scheme became effective on 9 November 2022, accordingly the MOQ Options have been cancelled.



ASX +Security Code and Description

MOQAC : OPTION EXPIRING 01-OCT-2025 EX \$0.234

Unquoted +equity securities that have ceased

Number of securities that have ceased

681,818

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

9/11/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

In accordance with the Scheme Implementation Deed between MOQ and Brennan VDI Pty Ltd, a condition of the Scheme is that before the Second Court Date, arrangements be put in place to cancel all MOQ Options prior to the Record Date. Prior to the Second Court Date, all MOQ Optionholders entered into option cancellation deeds under which their MOQ Options cancel at the time the Scheme becomes effective. The Scheme became effective on 9 November 2022, accordingly the MOQ Options have been cancelled.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOQ : ORDINARY FULLY PAID	310,326,182

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOQAN : OPTION EXPIRING 01-JAN-2025 EX \$0.181	0
MOQAB : OPTION EXPIRING 09-JUL-2025 EX \$0.217	0
MOQAC : OPTION EXPIRING 01-OCT-2025 EX \$0.234	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.