

Announcement Summary

Entity name

GRATIFII LIMITED

Date of this announcement

Friday November 11, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 11-NOV-2027 EX \$0.028	9,647,314	11/11/2022
New class - code to be confirmed	OPTION EXPIRING 11-NOV-2028 EX \$0.03	20,647,594	11/11/2022
New class - code to be confirmed	OPTION EXPIRING 11-NOV-2032 EX NIL	4	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 11-NOV-2027 EX \$0.028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Iain Dunstan	Iain Maxwell Dunstan	2,136,653
Michael Hill	Malolo Holdings Pty Ltd	647,471
Bryan Zekulich	Alster Australia Pty Ltd	647,471
Stephen Borness	Celerity Nominees Pty Ltd	647,471

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The material terms are outlined within Annexure 3 of the Notice of Annual General Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02800000	11/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

Description

GTI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Annexure 2 of the Notice of Annual General Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,647,314

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 11-NOV-2028 EX \$0.03

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**



Iain Dunstan	Iain Maxwell Dunstan	6,610,902
Michael Hill	Malolo Holdings Pty Ltd	1,852,529
Bryan Zekulich	Alster Australia Pty Ltd	1,852,529
Stephen Borness	Celerity Nominees Pty Ltd	1,852,529

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The material terms are outlined within Annexure 3 of the Notice of Annual General Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	11/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

GTI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Annexure 2 of the Notice of Annual General Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

20,647,594

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 11-NOV-2032 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Iain Dunstan

Name of registered holder

Iain Maxwell Dunstan

Number of +securities

4

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The material terms are outlined within Annexure 3 of the Notice of Annual General Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

11/11/2032



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

GTI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Annexure 2 of the Notice of Annual General Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option permits that number of Shares equal to 25% of \$93,750 based on a 10-day VWAP as at the date of exercise.

Issue details

Number of +securities

4



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	1,006,027,033

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	17,984,154
GTIAJ : CONVERTIBLE NOTES	752,010
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	8,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	2,400,000
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552
New class - code to be confirmed : OPTION EXPIRING 11-NOV-2027 EX \$0.028	9,647,314
New class - code to be confirmed : OPTION EXPIRING 11-NOV-2028 EX \$0.03	20,647,594
New class - code to be confirmed : OPTION EXPIRING 11-NOV-2032 EX NIL	4



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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