

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------|
| Name of entity | LawFinance Limited |
| ABN | 72 088 749 008 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of director | David Wattel |
| Date of last notice | 4 October 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) | N/A |
| Date of change | 8 November 2022 |
| No. of securities held prior to change | 1,075,488 - FULLY PAID ORDINARY SHARES 614,319 - WARRANT \$13.50 EXP 8/11/2022 125,000 - Unlisted Opt @ \$60.00 EXP 28/09/2023 200,000 - Unlisted Opt @ \$2.50 EXP 08/12/2024 |
| Class | WARRANT \$13.50 EXP 8/11/2022 |
| Number acquired | NIL |
| Number disposed | 614,319 |
| Value/Consideration | NIL |
| No. of securities held after change | 1,075,488 - FULLY PAID ORDINARY SHARES 125,000 - Unlisted Opt @ \$60.00 EXP 28/09/2023 200,000 - Unlisted Opt @ \$2.50 EXP 08/12/2024 |
| Nature of change | Expiry of Warrants |

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---------------------------|-----|
| Detail of contract | N/A |
|---------------------------|-----|

⁺ See [chapter 19](#) for defined terms.

| | |
|---|-----|
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration | N/A |
| Interest after change | N/A |

Part 3 - ⁺Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See [chapter 19](#) for defined terms.
01/01/2011 Appendix 3Y Page 2