

14 November 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOE, NABSOF, NABSOG, NABSOH, NABSOI & NABSOQ), declared the record date for entitlements to AUD 0.78, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 16 November 2022, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 15 November 2022. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$7.7515	\$6.9715
NABSOB	\$13.7584	\$12.9784
NABSOC	\$18.0428	\$17.2628
NABSOD	\$11.7641	\$10.9841
NABSOE	\$19.3907	\$18.6107
NABSOF	\$16.0696	\$15.2896
NABSOG	\$18.2123	\$17.4323
NABSOH	\$23.5688	\$22.7888
NABSOI	\$25.7114	\$24.9314
NABSOQ	\$10.9917	\$10.2117

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager