

14 November 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: NAB - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalment MINI (ASX code NABSO1, NABSO2, NABSO3 & NABSO5), declared the record date for entitlements to AUD 0.78, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 16 November 2022, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 15 November 2022. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSO1	\$8.8751	\$8.0970
NABSO2	\$7.0660	\$6.2875
NABSO3	\$13.7142	\$12.9371
NABSO5	\$10.9974	\$10.2197

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager