

Announcement Summary

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**Entity name**

GATEWAY MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 15, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMLAK	OPTION EXPIRING 12-NOV-2022 EX \$0.30	400,000	Expiry of option or other convertible security without exercise or conversion	15/11/2022
GMLAL	OPTION EXPIRING 12-NOV-2022 EX \$0.35	300,000	Expiry of option or other convertible security without exercise or conversion	15/11/2022
GMLAM	OPTION EXPIRING 12-NOV-2022 EX \$0.40	300,000	Expiry of option or other convertible security without exercise or conversion	15/11/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

GATEWAY MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

31008402391

### 1.3 ASX issuer code

GML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/11/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

GMLAK : OPTION EXPIRING 12-NOV-2022 EX \$0.30

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

400,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/11/2022

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

GMLAL : OPTION EXPIRING 12-NOV-2022 EX \$0.35

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

300,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/11/2022

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

GMLAM : OPTION EXPIRING 12-NOV-2022 EX \$0.40

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

300,000



**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/11/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GML : ORDINARY FULLY PAID	226,010,961

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX \$0.30	283,337
GMLAT : OPTION EXPIRING 26-AUG-2023 EX \$0.24	1,000,000
GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.30	17,647,107
GMLAR : OPTION EXPIRING 19-JUN-2023 EX \$0.35	333,337
GMLAS : OPTION EXPIRING 19-JUN-2023 EX \$0.40	333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.48	193,334
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.58	193,334
GMLAK : OPTION EXPIRING 12-NOV-2022 EX \$0.30	0
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.38	193,334
GMLAL : OPTION EXPIRING 12-NOV-2022 EX \$0.35	0
GMLAM : OPTION EXPIRING 12-NOV-2022 EX \$0.40	0
GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.38	1,100,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.48	1,100,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.58	1,100,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.