

15 November 2022

ASX Markets Announcement Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**McGrath Limited (ASX Code: MEA)**

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This Notice is given by McGrath Limited (ACN 608 153 779) (**McGrath** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

McGrath advises that on 15 November 2022, it will issue 2,044,358 fully paid ordinary shares at an issue price of \$0.414 per share (**New Shares**) pursuant to the Placement announced to the ASX on 04 October 2022.

McGrath advises that:

1. the New Shares will be offered without disclosure under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, McGrath has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b) section 674 of the Act; and
4. as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this Notice.

This Announcement is approved for release by the Board of McGrath Limited.

Yours faithfully



Peter Lewis

Chair