

Announcement Summary

Entity name

INVESTIGATOR RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 17, 2022

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVR	ORDINARY FULLY PAID	850,000	16/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVESTIGATOR RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ACN

Registration number 115388979

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class					
FROM (Existing Class) ASX +security code and description IVRAZ : OPTION EXPIRING 20-NOV-20	022 EX \$0.035				
TO (Existing Class) ASX +security code and description IVR : ORDINARY FULLY PAID					
Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted 16/11/2022	The last date the options were exercised or other +convertible securities were converted 16/11/2022			
850,000 Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? ⓒ No					
The right of the holder of the options	or other +convertible securities to rece	ive the +underlying securities is being			

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMPName of registered holderNumber of options being exercised
or other +convertible securities
being convertedJason MurrayMr Jason Richard Murray & Mrs Paula
Claudette Murray <J&P Murray
Investment A/C>850,000



Issue date

16/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes

Issue details

Number of +securities to be quoted					
Are the +securities being issued for a cash consideration? ☑ Yes					
What is the issue price per +security?					
AUD 0.03500000					

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVR : ORDINARY FULLY PAID	1,335,163,657

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVRAAB : OPTION EXPIRING 31-DEC-2024 EX \$0.097	2,000,000
IVRAZ : OPTION EXPIRING 20-NOV-2022 EX \$0.035	21,150,000
IVRAAA : PERFORMANCE RIGHTS	5,000,000