



Announcement Summary

Entity name

CHASE MINING CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 17, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CML	ORDINARY FULLY PAID	245,872,849	17/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHASE MINING CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

118788846

1.3 ASX issuer code

CML

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2022 08:54	New - Proposed issue of securities - CML	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to Appendix 3G lodged also on 17 November 2022 for Options and Performance Rights issued as approved by Shareholders at the General Meeting held on 17 October 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CML : ORDINARY FULLY PAID

Issue date

17/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

245,872,849

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares are being issued as part of the acquisition consideration of Green Critical Minerals Pty Limited, as approved by Shareholders at the General Meeting held on 17 October 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.012000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CML : ORDINARY FULLY PAID	774,697,186

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMLAD : OPTION EXPIRING 12-OCT-2025 EX \$0.022	30,345,788
CMLAB : OPTION EXPIRING 31-DEC-2022 EX 2C	32,000,000