



Announcement Summary

Entity name

CHASE MINING CORPORATION LIMITED

Date of this announcement

Thursday November 17, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	GCM Performance Rights	245,872,849	17/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHASE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118788846

1.3 ASX issuer code

CML

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Performance rights (3B released on 31/8/22) as approved by at the General Meeting held on 17/10/22.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



Issue details

Number of +securities

245,872,849

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part consideration for the purchase of Green Critical Minerals as approved by Shareholders at the General Meeting held on 17 October 2022.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Green Critical Minerals Pty Limited

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CML : ORDINARY FULLY PAID	528,824,337

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMLAD : OPTION EXPIRING 12-OCT-2025 EX \$0.022	30,345,788
CMLAB : OPTION EXPIRING 31-DEC-2022 EX 2C	32,000,000
New class - code to be confirmed : GCM Performance Rights	245,872,849



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/10/2022