



Annual General Meeting

KEVIN BARRY Chairman

18 November 2022



ICS Corporate

ICS Group financial position.

- Corporate cash \$3.5 m at year end.
- Annualised corporate overheads are c. \$400k with:
 - Further cost reductions in place from Q4 2022
 - Board reduced to 3 Directors as of the FY 22 AGM.

ICS Group – A year in review

Operating loss for the year was \$354k as a result of corporate overheads

ICS looking forward

- The Board have looked at over 30 businesses to buy since May 2021
- The Board have identified a number of potential opportunities and some have moved to an indicative term sheet phase. These opportunities are too early (and uncertain) to present to shareholders at the moment.
- The Board will continue to look at new opportunities until the preferred opportunity is selected.
- ICS will remain suspended from trading on the ASX until a business is found for shareholders to approve



Business of the Meeting

Remuneration Report

- Board takes any feedback on the Remuneration Report seriously
- ICS Australian cash cost will be <\$375k for FY 23

Election of Damian Banks as Director

Question time

Thank you to:

- Shareholders for your continued support.
- Fellow Board members for hard work and support. In particular, I would like to thank and acknowledge the efforts of Greg Quirk who is not seeking re-election as a director at this AGM. Greg has been an important member of the Board over the last 12 years and formed part of the team that helped oversee the transition of ICS from a loss making company to one that ultimately delivered ICS shareholders a significant return following the sale of MBC in FY 22. The Board thanks Greg for his services and wishes him all the best for the future.

Questions?

Disclosure

Statements and material contained in this Presentation, particularly those regarding possible or assumed future performance, or potential growth of ICS Global Limited ("ICS"), industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties.

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Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors.

Nothing in this presentation should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction .

Items of business

Resolution 1 – Remuneration report

To consider, and if thought fit, to pass the following as a non-binding resolution:

To adopt the Company's annual Remuneration Report, presented in the directors' report for the year ended 30 June 2022.

Note to Shareholders: The vote on this item is advisory only and does not bind the Directors of the Company.

Items of business

Resolution 2 – Election of Damian Banks

To consider, and if thought fit, to pass the following Resolution as an ordinary resolution:

That Mr Damian Banks who was appointed a Director by the Board of the Company since the last Annual General Meeting, and who offers himself for election, in accordance with Clause 56.2 the Company's Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company.

Proxy voting summary

Proxy Voting Summary

ICSGlobal Limited
Annual General Meeting
Friday, 18 November 2022

Security Classes
Fully Paid Ordinary Shares

Resolutions	For		Against		Open		Totals		Exclusions		Abstain		No Instruction Securities
	Holders %	Votes %	Holders %	Votes %	Holders %	Votes %	Holders	Votes	Holders	Votes	Holders	Votes	
1 To Adopt the Remuneration Report	14 73.68	1,870,193 98.36	3 15.79	26,890 1.41	2 0 10.53 0.00	4,389 0* 0.23 0.00	19	1,901,472	4	592,816	1	2,036,323	3,648
2. To elect Mr Damian Banks as a Director	18 75.00	4,059,344 89.60	1 4.17	25,000 0.55	5 20.83	446,267 9.85	24	4,530,611	0	0	0	0	3,648