

ASX Announcement

24 November 2022

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Cleansing Notice – Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by OncoSil Medical Limited (ASX: OSL) (**OncoSil** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 9 June 2022, the Company announced the placement of Shortfall Shares from the Entitlement Offer to sophisticated and professional investors (**Shortfall Shares**), raising approximately \$2.7 million. 3,000,000 Shortfall Shares have been issued on 24 November 2022 to a related party of Mr Otto Buttula following shareholder approval at the company's AGM which occurred on 25 October 2022. These shares are issued under ASX Listing Rule 7.2 Exception 14.

The Company confirms that

- (a) The Shortfall Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708A(8) of the Corporations Act.

Authorisation & Additional Information

This announcement was authorised by the Board of Directors of OncoSil Medical Limited.