

24 November 2022

The Manager
Company Announcements
ASX Limited
By Electronic Lodgement

Declaration of PTB Permitted Dividend

PTB Group Limited (**ASX:PTB**) (**PTB**) refers to the proposed acquisition of PTB by PAG/PTB BidCo Pty Ltd, a wholly owned Australian subsidiary of PAG Holding Corp., (**PAG**) by way of scheme of arrangement (**Scheme**).

Pursuant to the Scheme Implementation Deed between PTB and PAG dated 18 August 2022 in respect of the Scheme (**SID**), PTB may declare a final, fully franked dividend up to the amount of \$0.03 per PTB Share, subject to the conditions set out in clause 4.5(a) of the SID.

PTB is pleased to announce that the PTB Board has today determined to pay a final, fully franked permitted dividend of \$0.03 per PTB Share (**PTB Permitted Dividend**). The PTB Permitted Dividend has a record date of Thursday, 1 December 2022 and a payment date of Friday, 9 December 2022.

Further information

If you have any questions in relation to the Scheme, please contact the PTB Shareholder Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia), or email registrars@linkmarketservices.com.au.

This announcement has been authorised for release by the Board of Directors of PTB Group.

For further information contact:

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About PTB Group

PTB Group is an ASX listed aviation company which provides the following services globally:

- *Maintenance, repair and overhaul ("MRO") services for turbo prop aircraft engines*
- *Aircraft and engine leasing*

- *Aircraft and engine spare parts*

PTB Group's workshops in Australia (Pacific Turbine Brisbane) and USA (Prime Turbines) maintain a range of smaller turbo prop engines including the Pratt and Whitney PT6 and the Honeywell 331 engines that are used on narrow bodied planes of less than 25 seat capacity.

PTB Group maintains a diverse customer base throughout the world including Australia, North and South America, Asia and the Pacific Islands.