



Announcement Summary

Entity name

REDFLOW LIMITED

Applicable security for the reorganisation

RFX	ORDINARY FULLY PAID
RFXAK	OPTION EXPIRING 17-JUL-2023 EX 4.5C
RFXAI	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES
RFXAJ	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

24/11/2022

Reason for the Update

Shareholder approval for the consolidation was received at the Annual General Meeting of Redflow held on 24 November 2022.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REDFLOW LIMITED

1.2 Registered Number Type

ACN

Registration Number

130227271

1.3 ASX issuer code

RFX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval for the consolidation was received at the Annual General Meeting of Redflow held on 24 November 2022.

1.4b Date of previous announcement(s) to this update

24/10/2022

1.5 Date of this announcement

24/11/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

RFX

ORDINARY FULLY PAID

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PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/11/2022	<input checked="" type="checkbox"/> Actual	Yes

Comments

Shareholder approval for the consolidation was received at the Annual General Meeting of Redflow held on 24 November 2022.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2022

3.2 Date of +security holder meeting

24/11/2022

3.2a Effective date of consolidation or split

25/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2022

3.5 Record date

30/11/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2022

**3.8 Trading starts on a normal T+2 basis**

8/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2022

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RFX

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

1,782,823,271

Number on issue post consolidation or split

178,282,327

Estimate/Actual Estimated**ASX +Security Code**

RFXAK

ASX +Security Description

OPTION EXPIRING 17-JUL-2023 EX 4.5C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

4,000,000

Number on issue post consolidation or split

400,000

Estimate/Actual Estimated**ASX +Security Code**

RFXAI

ASX +Security Description

OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Estimate/Actual** Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
175,076,667	17,507,667

ASX +Security Code	ASX +Security Description
RFXAJ	PERFORMANCE RIGHTS

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	97,731,664	9,773,166	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
RFXAK	OPTION EXPIRING 17-JUL-2023 EX 4.5C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04500000	0.45000000

ASX +Security Code	ASX +Security Description
RFXAI	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
RFXAJ	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary