

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Lightning Minerals Limited

ACN/ARSN 656 005 122

1. Details of substantial holder (1)

Name APERTUS CAPITAL PTY LTD

ACN/ARSN (if applicable) 087 031 392

The holder became a substantial holder on 22 / 11 / 22

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares Fully Paid Shares (OFP)	3,000,000	3,000,000	6.19%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
APERTUS CAPITAL PTY LTD	Direct	3,000,000 OFP

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
APERTUS CAPITAL PTY LTD	APERTUS CAPITAL PTY LTD	APERTUS CAPITAL PTY LTD	3,000,000 OFP

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
APERTUS CAPITAL PTY LTD	2,000,000 – 13/12/2021 1,000,000 – 7/4/2022	\$3,000	-	3,000,000 OFP

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
APERTUS CAPITAL PTY LTD	6/505 Little Collins St, Melbourne VIC 3000
Francesco Cannavo	6/505 Little Collins St, Melbourne VIC 3000

Signature

print name Francesco Cannavo

Capacity: Director

sign here



date 24/11/22