Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|--------------------|----------------|
| Downer EDI Limited | 97 003 872 848 |

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back **On-market**

2 Date Appendix 3C was given to 27 April 2021 ASX

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 32,136,833 | 58,016 |
| 4 | Total consideration paid or payable for the shares/units | \$184,575,399.75 | \$299,426.38 |

⁺ See chapter 19 for defined terms.

| | | Before previous day | Previous day |
|---|----------------------------------|---|---|
| 5 | If buy-back is an on-market buy- | highest price poid \$6.70 | highest miss noid |
| 5 | back | highest price paid: \$6.79 date: 16 September 2021 | highest price paid: \$5.21 |
| | | lowest price paid: \$4.33 date: 21 October 2022 | lowest price paid: \$5.14 |
| | | | highest price allowed under rule 7.33: \$5.3374 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units
- the remaining number of shares/units to be bought back

35,380,939

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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Sign here:

..... Date: 25 November 2022 Company secretary

Print name:

Robert Regan

⁺ See chapter 19 for defined terms.