



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Friday November 25, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--|------------------------------------|------------|
| 360 | CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB | 7,936,509 | 28/11/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|---|
| 21-Nov-2022 17:44 | New - Proposed issue of securities - 360 | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

28/11/2022

Issue details

Number of +securities to be quoted

7,936,509

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 6.30000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| 360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB | 194,790,030 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96 | 44,106 |
| 360AB : RESTRICTED STOCK UNIT | 6,422,809 |
| 360AA : OPTION EXP VAR DATES VAR PRICES | 8,249,031 |
| 360AC : WARRANTS | 49,446 |
| 360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96 | 44,106 |
| 360ABA : CONV NOTES MATURING 01-JUL-26 | 176,422 |