

25 November 2022

ASX Market Announcements

PRESENTATION AT AGM ON 25 NOVEMBER 2022

A copy of the Powerpoint presentation on current exploration is attached

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AUSMON RESOURCES

AGM PRESENTATION

Mark Derriman (Chief Technical Officer)

2022/2023 Exploration Overview



NSW Broken Hill: Kanbarra/Stirling Vale - Cobalt and Base Metals Exploration

- Detailed evaluation of all exploration to date (planning underway).
- Review of Eaglehawk prospect exploration (Geochemistry, IP and Drilling) by Broken Hill based consultant (expected by end 2022)

NSW Broken Hill: Enmore/Eureka/Mt Darling – Cobalt and Base Metals Exploration

- Plan IP survey for Enmore to cover the East Borehole area that is the site of historical drilling – (being considered for 2023)
- Digitise East Borehole and North Borehole historical drilling (completed)
- IP survey in NW of Enmore (being considered for 2023)
- Surficial geochemical exploration in Nth Eureka to extend known historical exploration outside the tenement – (planning underway)

2022/2023 Exploration Overview



NSW Tumut: Brungle Creek/McAlpine - Cobalt and Base Metals Exploration

- Incorporate newly interpreted seismic data into the exploration model (completed)
- Revise exploration target ahead of field program (completed)
- Submit budget for field based exploration (completed)
- Field based surficial exploration program planned for Q4 2022

SA Limestone Coast: Rare Earth Elements Exploration

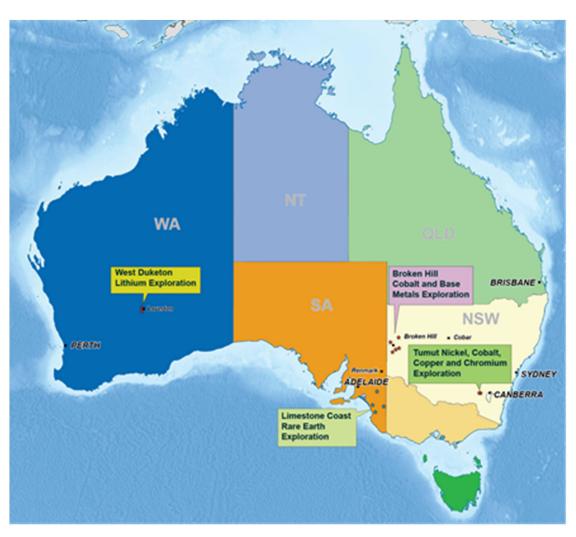
- Orientation study to map "clay" layers" (completed)
- Review of historical drilling across the tenements (completed)
- Planned sampling of historic drillholes for RSS (planned Q4 2022)
- Submit permit to DC's to drill on road verges (in progress)
- Submit budget for roadside drilling in 2023 (not commenced)
- Attend community meetings ahead of drilling in 2023 (not commenced)
- Send out drill tenders once approval for drilling has been granted (not commenced)
- Drill along road verges to test for clay REE's (not commenced)

NSW: 7 Granted Tenements - Cobalt & Base Metals

SA: 4 Tenements Granted – REE

WA: 2 Tenement Applications - Lithium







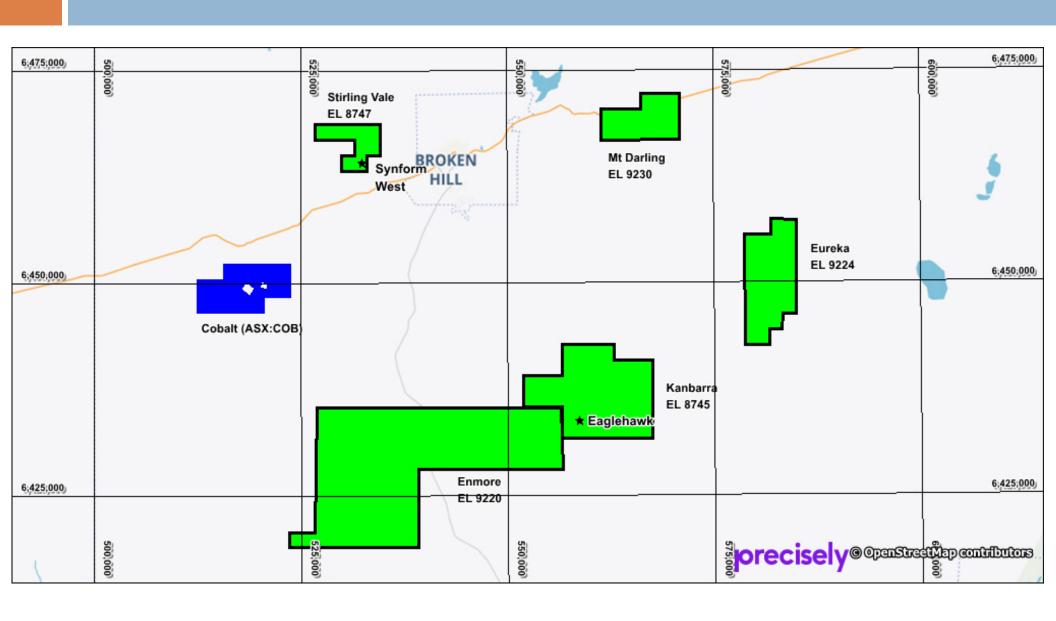
Historic McAlpine Cu Mine (Brungle Creek)

RC drilling at Eaglehawk (Kanbarra)



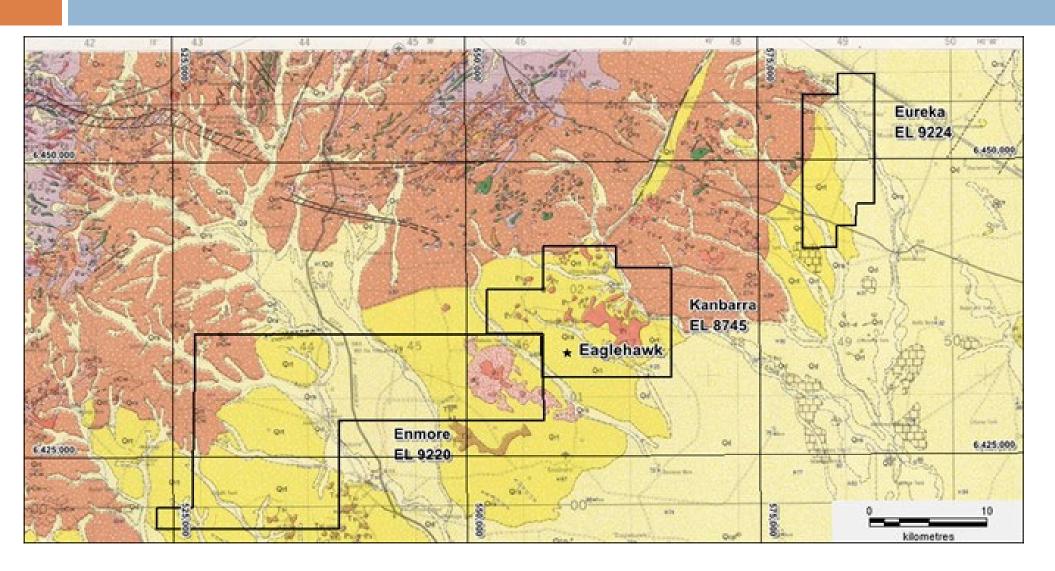


NSW Broken Hill Tenements



EL 9224 Eureka and EL 9220 Enmore Outcrop Geology

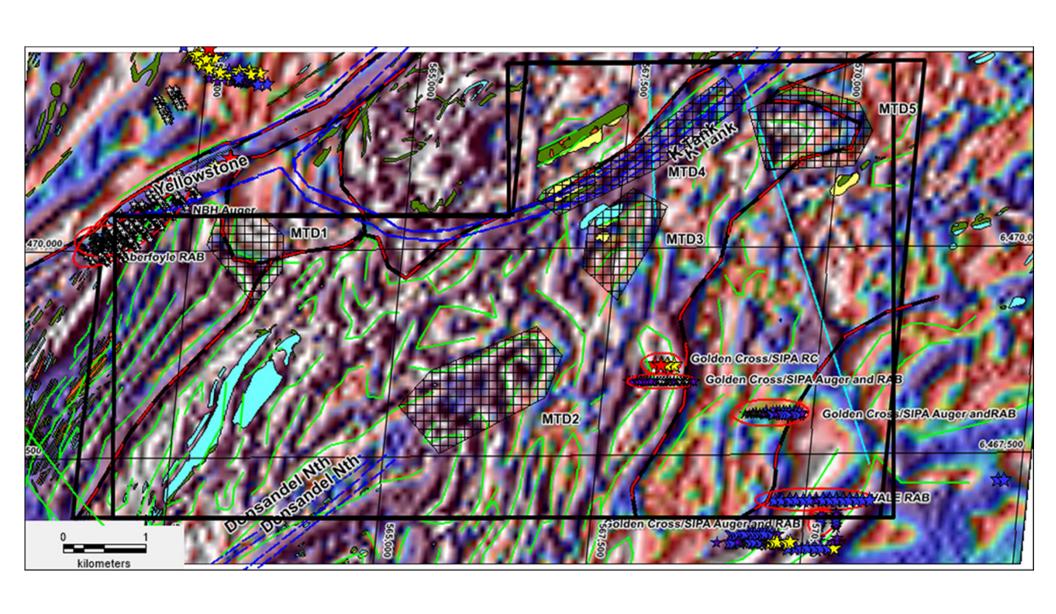




Transported cover sediments shown in shades of yellow

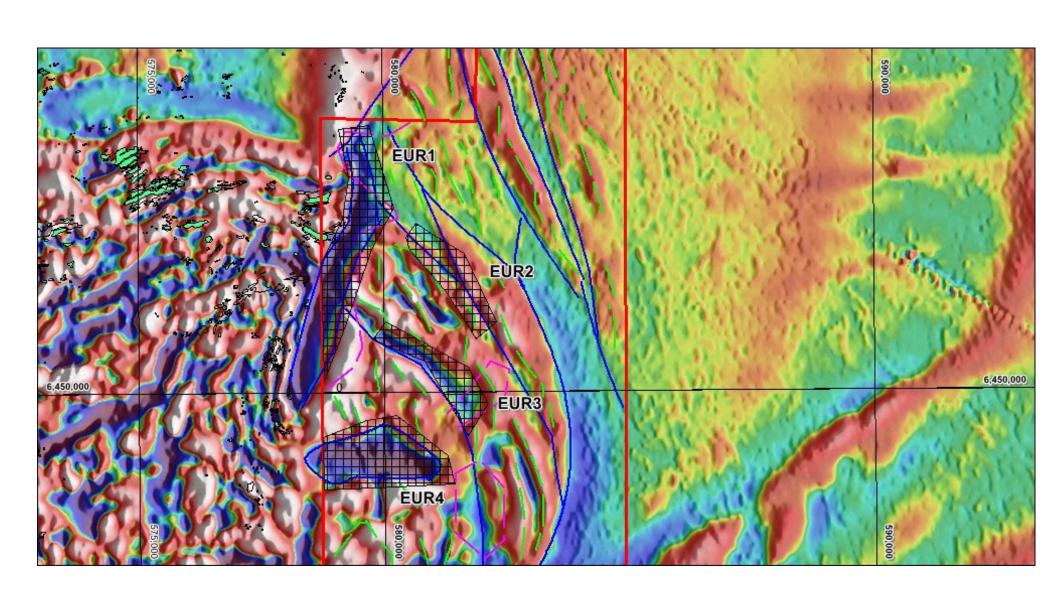
EL 9230 Mt Darling Lithstructural





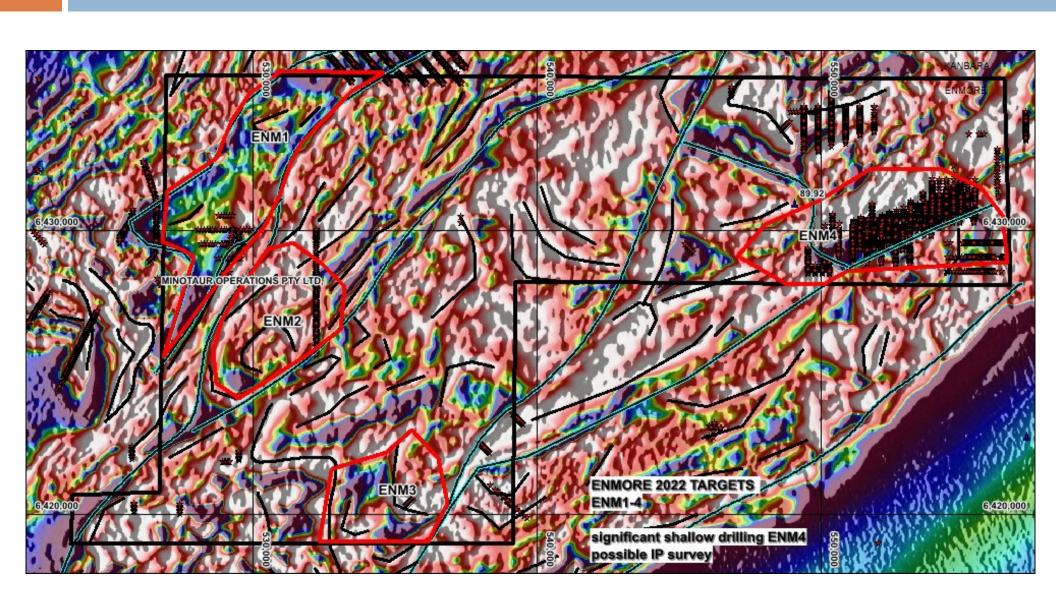
EL 9224 Eureka Lithostructural





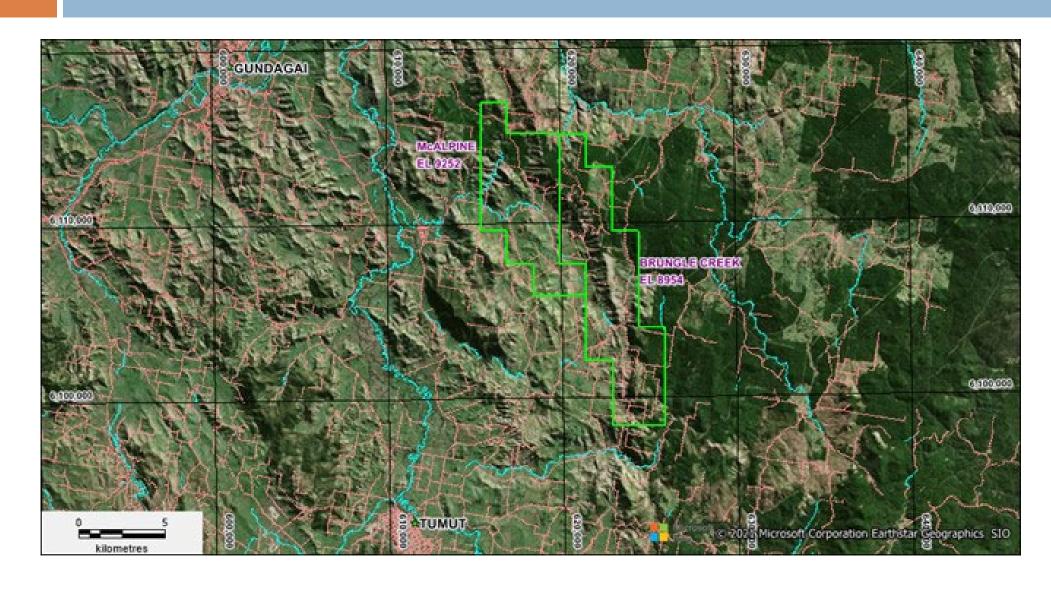
EL 9220 Enmore Lithostructural





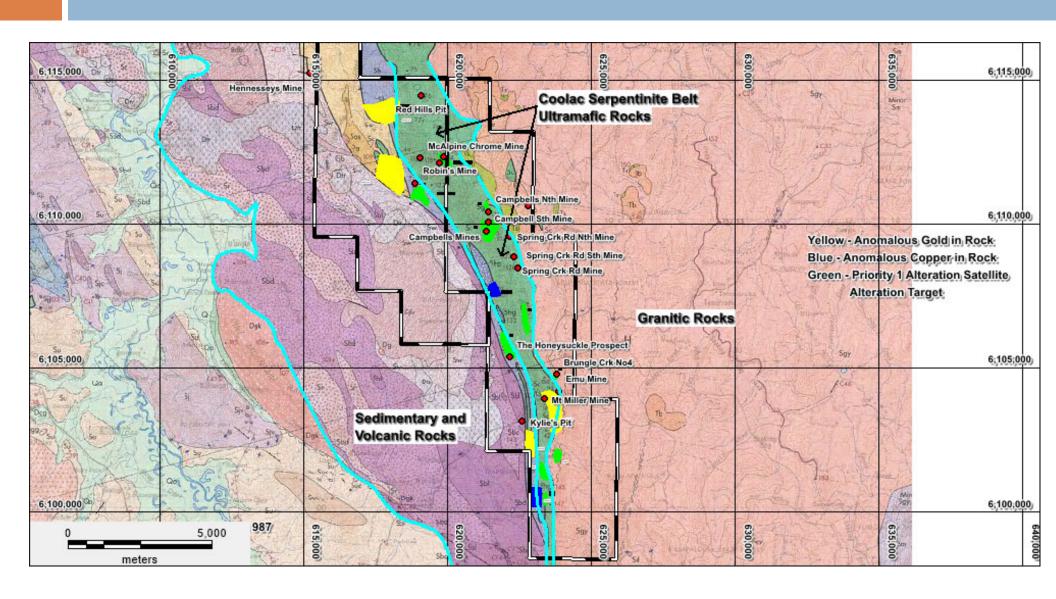
NSW Tumut EL 8954 Brungle Creek and EL 9252 McAlpine





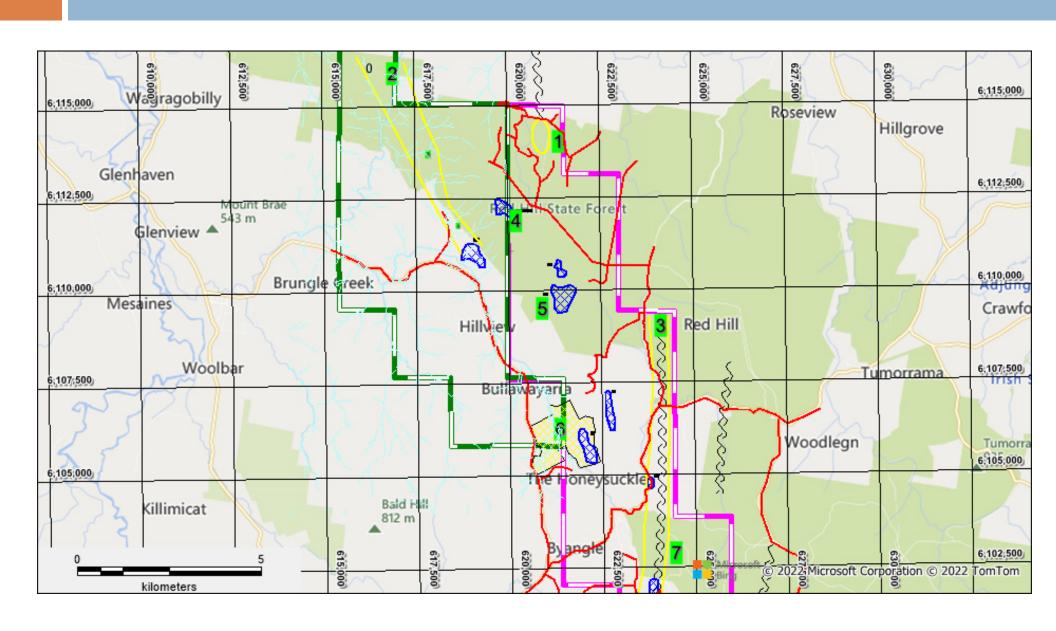
Tumut Geology/Prospects





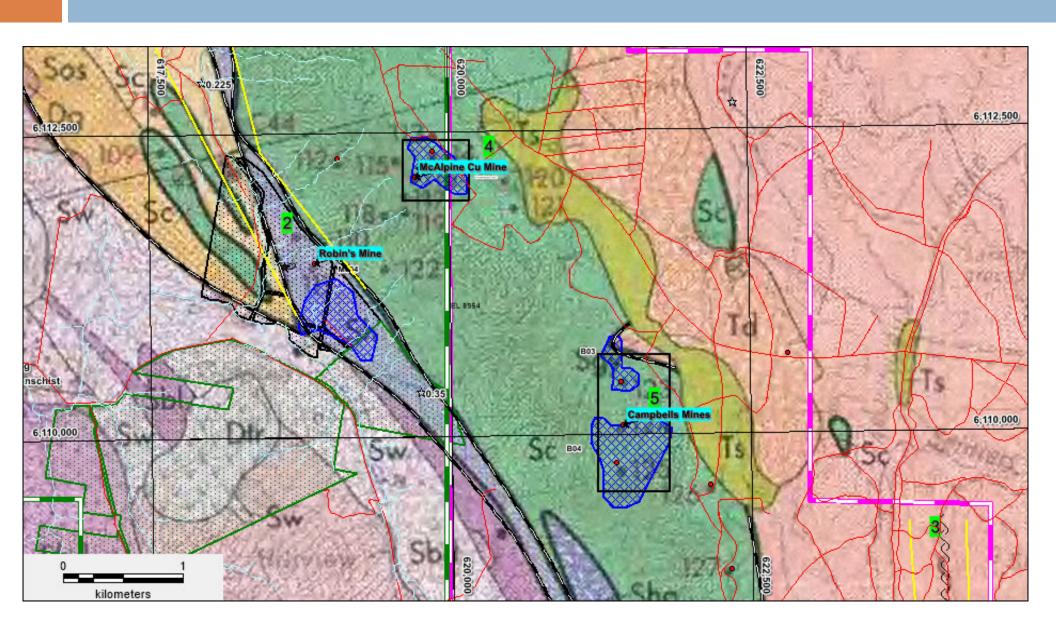
Tumut 2022 Exploration Targets





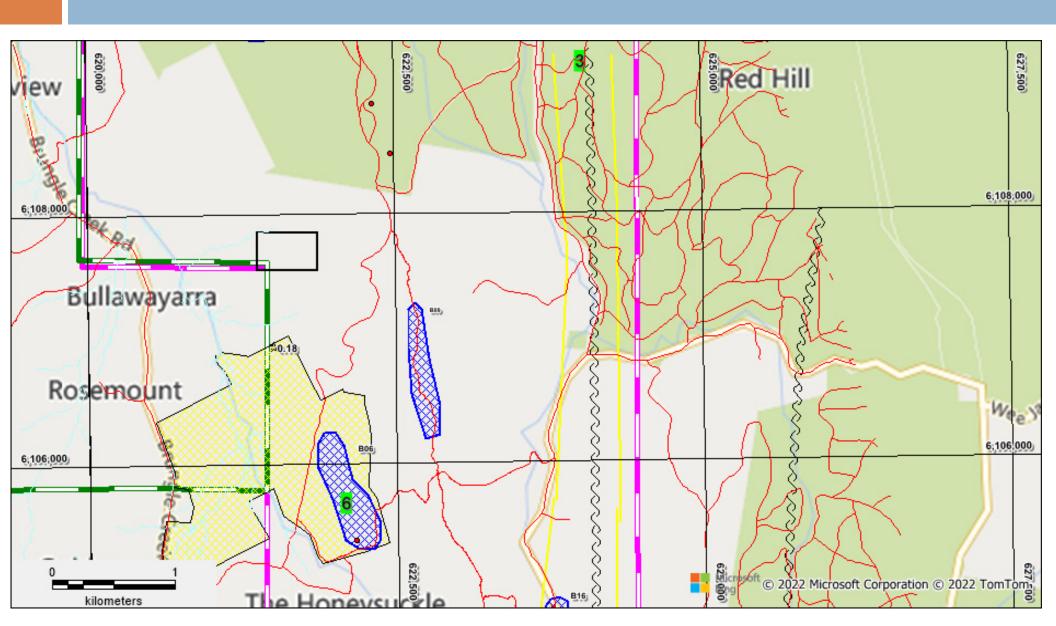
Tumut Central Exploration Targets





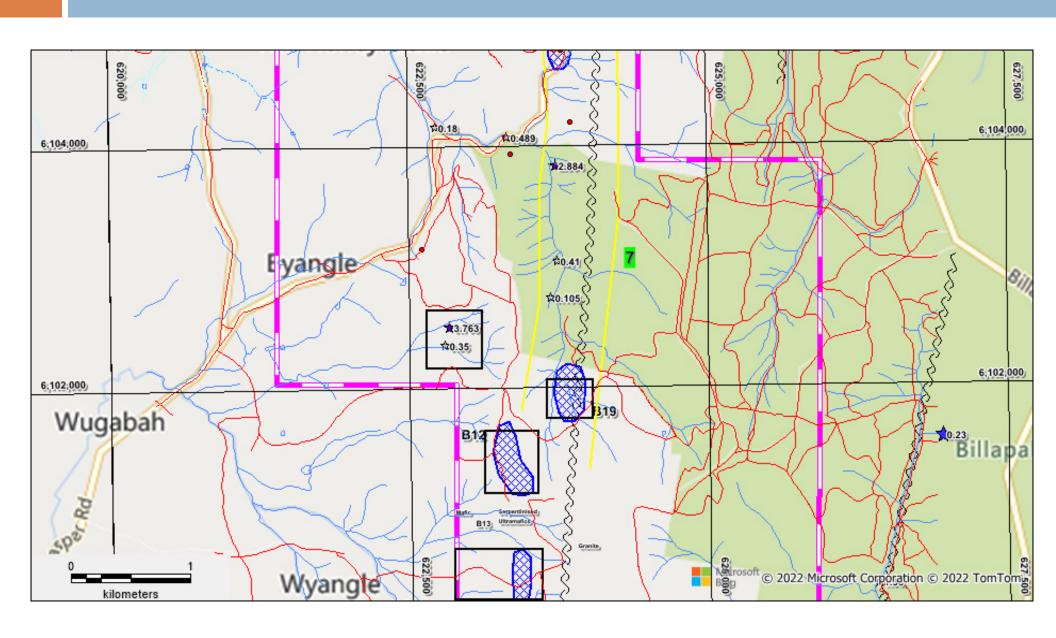
Tumut South Exploration Targets





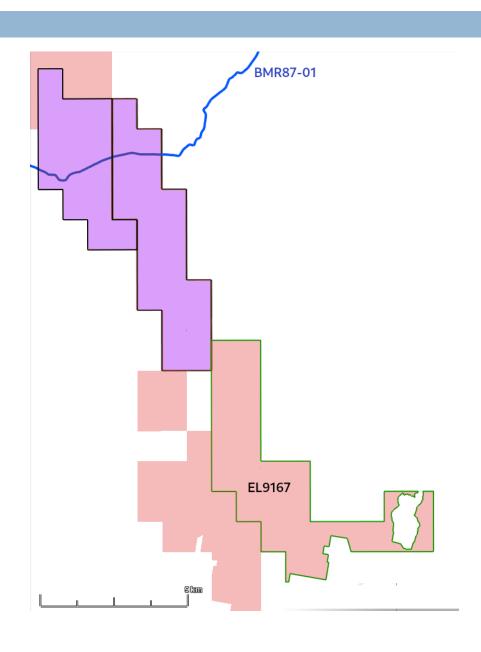
Tumut Far South Exploration Targets





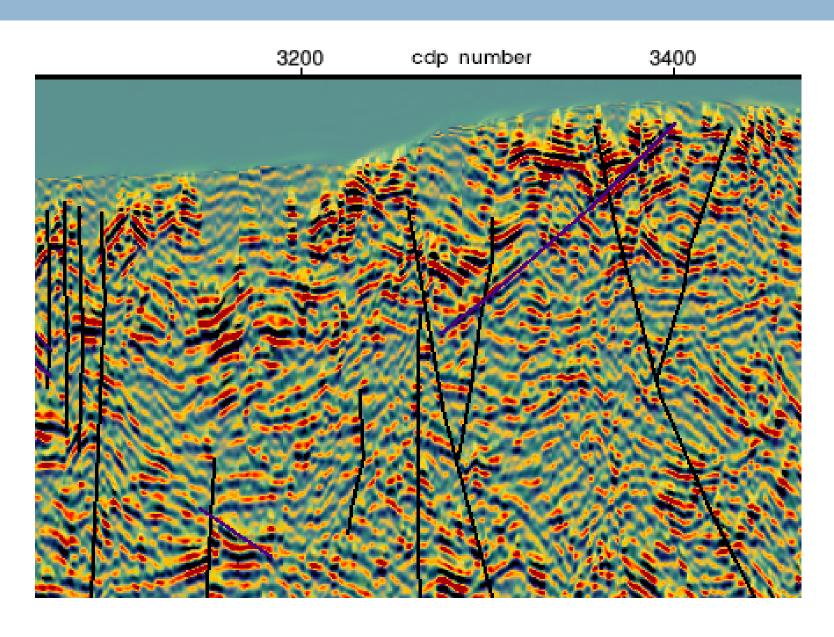
Brungle Creek and McAlpine Seismic





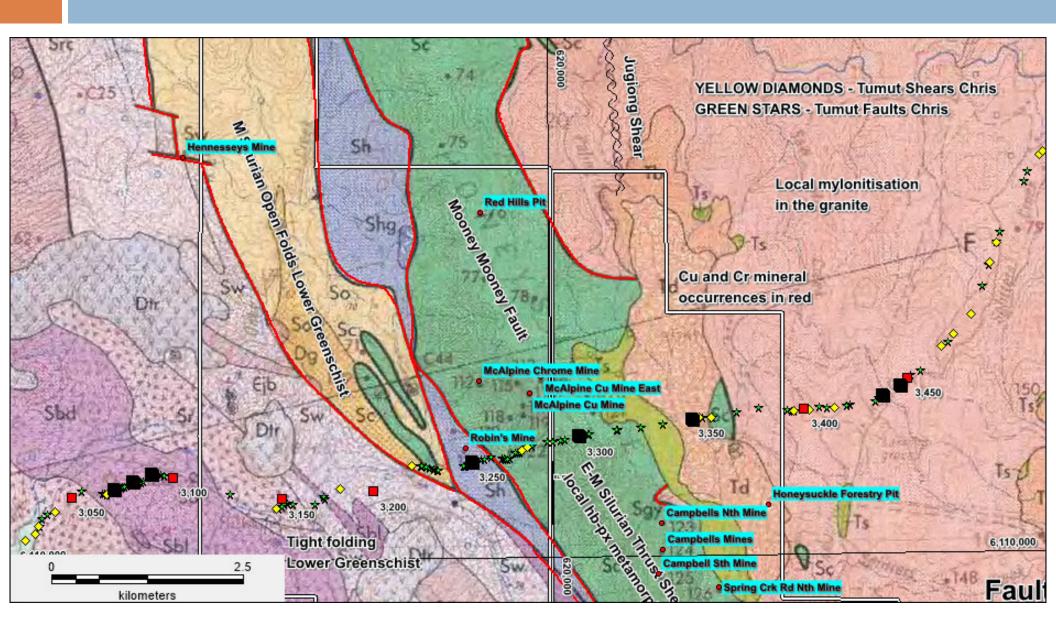
Brungle Creek and McAlpine Seismic New Interpretation





Brungle Creek and McAlpine Seismic New Interpretation





SA: Limestone Coast



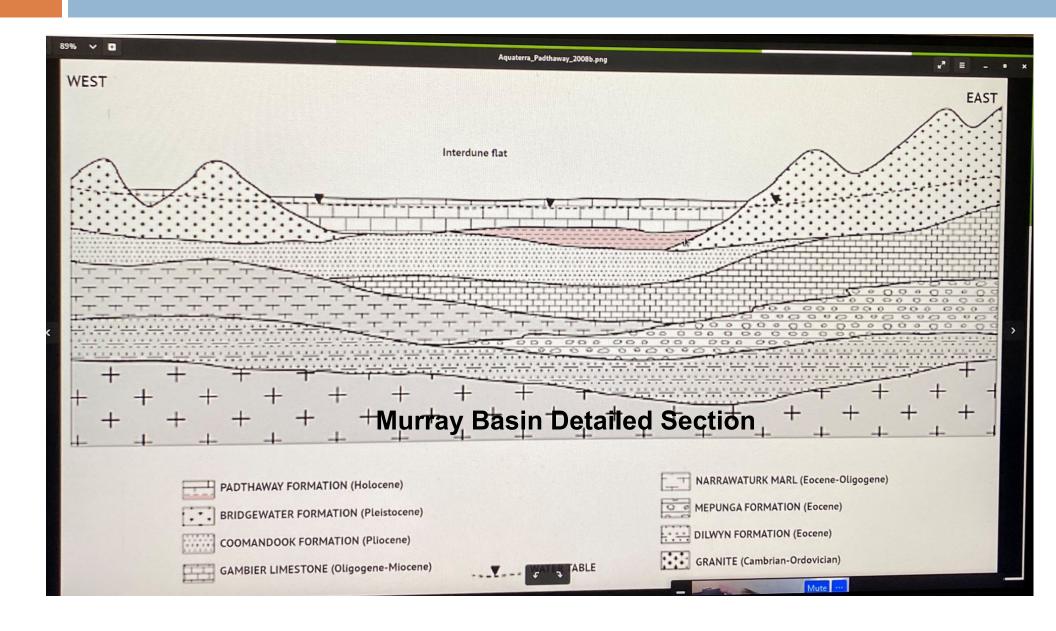




Examples of Proposed Verge Drilling Sites

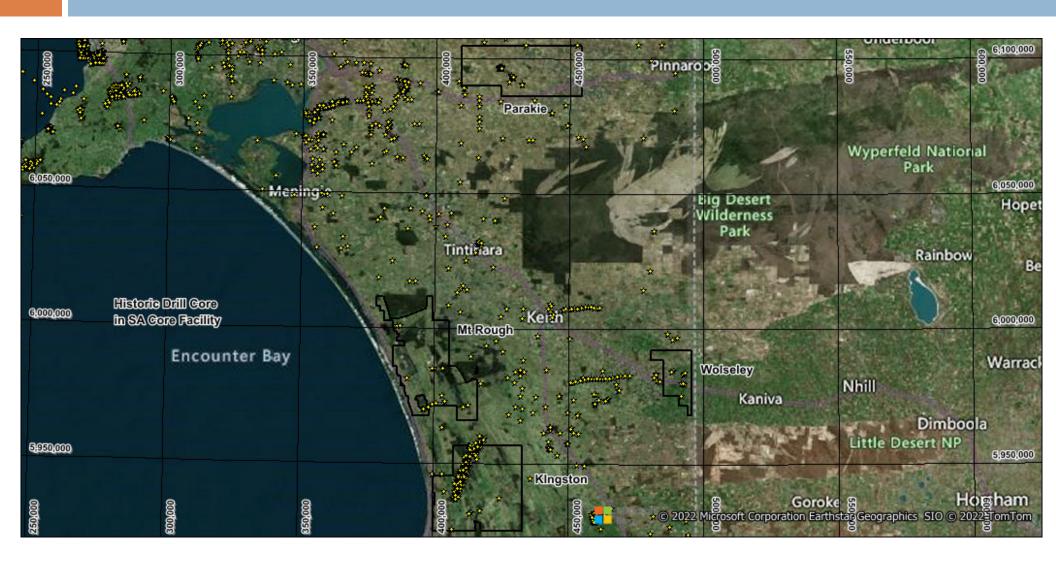


SA: Limestone Coast REE Project





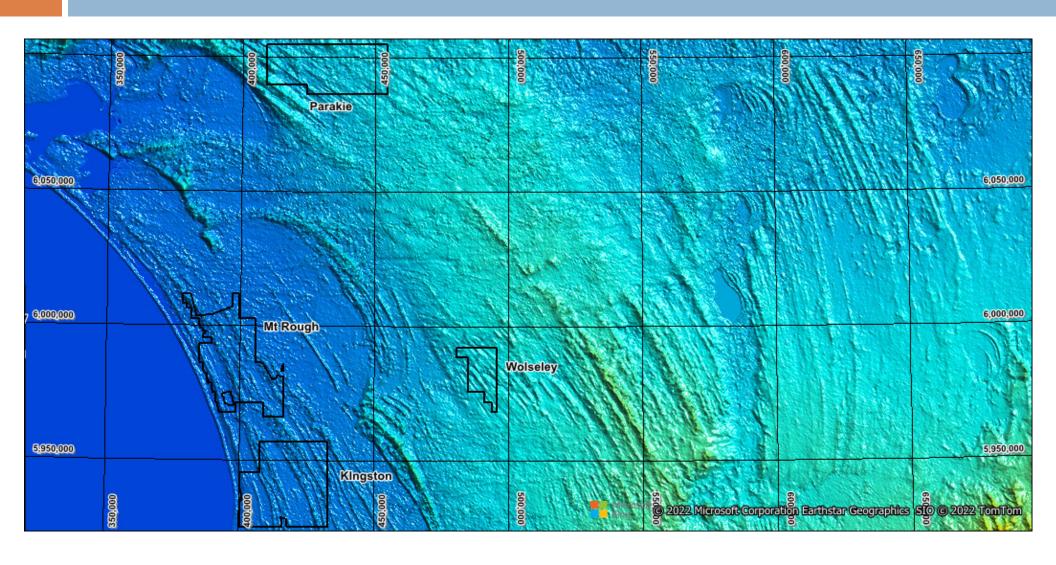
SA: Limestone Coast REE Project



Historic core holes in SA Core Facility



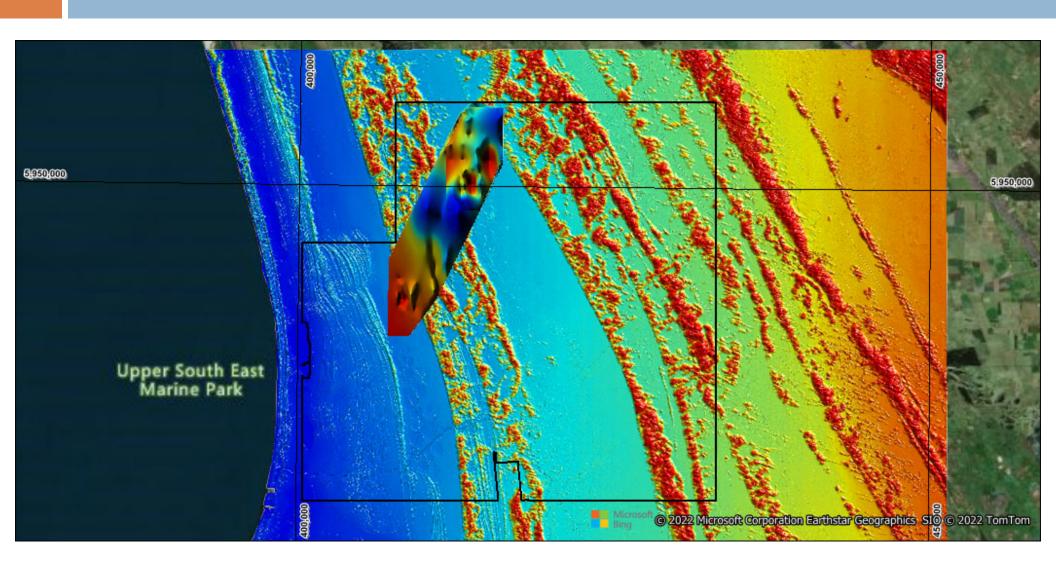
SA: Limestone Coast Tenements



Digital Elevation Model (DEM) showing elevation and longitudinal sand dunes



SA: Limestone Coast Tenements



Clay study area in NW of Kingston tenement over 5m DEM



Disclaimer

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 contingencies;
- Involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements; and
- May include, among other things, statements regarding targets, estimates and assumptions in respect of production, prices, operating costs, results, capital expenditures, reserves and resources, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

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The information in this presentation relates to exploration results and is based on information compiled by Mr Mark Derriman, Member of the Australasian Institute of Geoscientist. Mr Derriman has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.