

Announcement Summary

Entity name

BIOTRON LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 25, 2022

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BIT	ORDINARY FULLY PAID	59,613,457	25/11/2022
BITOC	OPTION EXPIRING 25-NOV-2024 DEFERRED	33,383,654	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIOTRON LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60086399144

1.3 ASX issuer code

BIT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Nov-2022 15:12	New - Proposed issue of securities - BIT	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BIT : ORDINARY FULLY PAID

Issue date

25/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

59,613,457

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

ASX +security code and description

BITOC : OPTION EXPIRING 25-NOV-2024 DEFERRED

Issue date

25/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

29,806,846

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Attaching options to the subscribers of the placement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

715,364.000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

ASX +security code and description

BITOC : OPTION EXPIRING 25-NOV-2024 DEFERRED

Issue date

25/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,576,808

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued as commission to the Lead Manager of the Offer

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

85,843.000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BIT : ORDINARY FULLY PAID	761,546,170
BITNE : ORDINARY FULLY PAID DEFERRED	140,386,543
BITOC : OPTION EXPIRING 25-NOV-2024 DEFERRED	103,576,926

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BITAB : OPTION EXPIRING 26-NOV-2022 EX 20C	1,000,000
BITAC : OPTION EXPIRING 26-NOV-2023 EX 20C	1,000,000
BITAE : OPTION EXPIRING 31-JAN-2023 EX 20C	2,500,000