

Announcement Summary

Entity name

ANATARA LIFESCIENCES LTD

Date of this announcement

Monday November 28, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
ANRAT	OPTION EXPIRING 11-DEC-2025 DEFERRED	7,495,595		28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2022 09:02	New - Proposed issue of securities - ANR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ANRAT : OPTION EXPIRING 11-DEC-2025 DEFERRED

Date the +securities the subject of this notification were issued

28/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued under the Entitlement Offer

Issue details

Number of +securities

7,495,595

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Applicants received 1 free unquoted Option for every 2 New Shares subscribed for, exercisable at \$0.07 and expiring on 11 December 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	82,058,964
ANRN : ORDINARY FULLY PAID DEFERRED	23,785,207

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAL : OPTION EXPIRING 03-DEC-2023 EX \$0.25	1,500,000
ANRAM : OPTION EXPIRING 03-DEC-2022 EX \$0.2476	275,920
ANRAR : PERFORMANCE RIGHTS	275,483
ANRAQ : OPTION EXPIRING 25-NOV-2025 EX \$0.203	300,000
ANRAO : OPTION EXPIRING 14-NOV-2025 EX \$0.225	1,800,000
ANRAT : OPTION EXPIRING 11-DEC-2025 DEFERRED	19,388,199
ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256	60,000