



Announcement Summary

Entity name

VINTAGE ENERGY LTD

Date of this announcement

Monday November 28, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VENAG	PERFORMANCE RIGHTS	2,009,600	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56609200580

1.3 ASX issuer code

VEN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

VENAG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

25/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Neil Gibbins	same	1,845,300
Neil Gibbins	Daniel Gibbins	164,300

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585134-2A1407361?access_token=8.3ff96335c2d45a094df02a206a39ff4

Refer Annexure A and Annexure B of the above document

Any other information the entity wishes to provide about the +securities the subject of this notification

Terms of the performance rights are that Mr Neil Gibbins and Mr Daniel Gibbins are employed by Vintage Energy at 1 July 2023, a gas contract in place for Odin gas and construction commenced on a connection pipeline.



Issue details

Number of +securities
2,009,600

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VEN : ORDINARY FULLY PAID	746,717,416

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VENAK : WARRANTS EX \$0.17	58,823,530
VENAJ : OPTION EXPIRING 29-NOV-2024 EX \$0.133	6,000,000
VENAG : PERFORMANCE RIGHTS	26,485,004



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/11/2022