



## Announcement Summary

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**Entity name**

LBT INNOVATIONS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 28, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	7,726,175	28/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

95107670673

### 1.3 ASX issuer code

LBT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2022 09:57	New - Proposed issue of securities - LBT	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company is seeking to place the shortfall shares of 45,947,006 together with one unlisted option for three shares placed, within 3 months of the closing date of 22 November 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

LBT : ORDINARY FULLY PAID

**Issue date**

28/11/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.14 %
1,001 - 5,000	51	1.86 %
5,001 - 10,000	33	3.51 %
10,001 - 100,000	46	22.80 %
100,001 and over	17	71.69 %



Issue details

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**Number of +securities to be quoted**

7,726,175

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.06500000

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBT : ORDINARY FULLY PAID	330,634,387

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,090,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	4,200,000
LBT AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	881,668
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBT AAC : OPTION EXPIRING 28-NOV-2024 DEFERRED	17,818,245