



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Date of this announcement

Monday November 28, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LBTAAC	OPTION EXPIRING 28-NOV-2024 DEFERRED	2,575,449	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95107670673

1.3 ASX issuer code

LBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

25-Oct-2022 09:57

Announcement Title

New - Proposed issue of securities - LBT

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company is seeking to place the shortfall shares of 45,454,735 together with one attaching unlisted option for every three shares placed, within 3 months of the closing date of 22 November 2022.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LBTAAC : OPTION EXPIRING 28-NOV-2024 DEFERRED

Date the +securities the subject of this notification were issued

28/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,575,449

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	322,908,212

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,090,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	4,200,000
LBJAJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	881,668
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTAAAC : OPTION EXPIRING 28-NOV-2024 DEFERRED	2,575,449