

Announcement Summary

Entity name

AUSMON RESOURCES LIMITED

Date of this announcement

Monday November 28, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
AOAAQ	ORDINARY FULLY PAID	18,000,000		25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSMON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88134358964

1.3 ASX issuer code

AOA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2022 16:45	New - Proposed issue of securities - AOA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AOAAQ : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

25/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

18,000,000 fully paid ordinary shares issued under the Ausmon Resources Employee Incentive Plan 2022 and voluntary escrow until 24 November 2027 or earlier if loan is repaid and approved by shareholders at AGM on 25 November 2022

Issue details

Number of +securities

18,000,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00750000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AOA : ORDINARY FULLY PAID	857,289,343

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AOAAQ : ORDINARY FULLY PAID	68,300,000