

Announcement Summary

Entity name

WRKR LTD

Date of this announcement

Monday November 28, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
WRKAI	CONVERTIBLE NOTES	500,000		28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WRKR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50611202414

1.3 ASX issuer code

WRK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Nov-2022 16:12	Update - Update - Proposed issue of securities - WRK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WRKAI : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

28/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The proposed issue of these Convertible Notes was announced to the market in an ASX announcement dated 27 September 2022. There were two tranches of Convertible Notes. This Appendix 3G concerns the issue of Tranche 2 (500,000 notes).

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WRK : ORDINARY FULLY PAID	1,271,589,025

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WRKAH : OPTION EXPIRING 27-SEP-2026 EX \$0.022	45,000,000
WRKAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
WRKAI : CONVERTIBLE NOTES	3,300,000
WRKAG : OPTION EXPIRING 07-SEP-2026 EX \$0.027	5,000,000
WRKAF : OPTION EXPIRING 16-MAR-2023 EX \$0.07	2,850,000