



28 November 2022

Samantha Angela Cheung  
Advisor, Listings Compliance  
20 Bridge Street  
Sydney NSW 2000

Dear Samantha,

**Re: Appendix 3Y – Change of Director’s Interest Notice**

The Company wishes to notify the ASX that a director’s Appendix 3Y is being lodged outside the required timeframes under the ASX Listing Rules. The Appendix 3Y reflects an on-market trade of shares as a result of a transfer of superannuation funds, which occurred on 04 November 2022.

We now enclose the Appendix 3Y for lodgement and have outlined below an explanation on why it has been lodged late.

**1. Explanation as to why was the Director’s Notice was lodged late**

The director’s superannuation accounts were transferred by his financial advisor from MLC Wrap Super to HUB24 Super Choice and as part of this transfer, 5,562 EOS shares were sold and have not, as at the date of this notice, been re-purchased.

The director was not aware of this disposal until today, and when alerted by his financial advisor, he notified the Company immediately.

The failure to lodge the Appendix 3Y in this instance was an oversight and error by the director’s financial advisor.

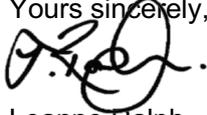
**2. Company arrangements in place with directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A**

- (a) Each director is informed of ASX disclosure requirements upon their appointment.
- (b) The Company has entered into agreements with each of its directors, which places an obligation on the directors to notify the Company of interests and any changes thereto so that the ASX Appendices can be lodged. Notification of any changes in a director’s direct or indirect interest in Company securities is also required under the Company’s market disclosure policy.
- (c) Standing items on the agenda of board meetings are director’s shareholding register, director’s interest register, and trading window; and
- (d) Any director wishing to trade in the Company’s securities must first obtain the consent to do so from the Chairman in accordance with the Company’s security trading policy. Where approved, the director must continue to comply with other requirements set out in that policy in connection with the dealing.

**3. Additional Steps the Company intends to take to ensure compliance with Listing Rules 3.19B**

The Company considers that the current arrangements as outlined above are adequate and notes that the late lodgement of the abovementioned Appendix 3Y was a result of an error and oversight outside of the Company's control.

Yours sincerely,



Leanne Ralph  
Company Secretary

o4Rule 3.19A.2

## Appendix 3Y

### Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|  |
|--|
| <b>Name of entity</b> Electro Optic Systems Holdings Limited |
| <b>ABN</b> 95 092 708 364                                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Mr Geoffrey Brown |
| <b>Date of last notice</b> | 03 August 2022    |

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct and Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Mr Brown is a beneficiary of shares held by EOS Loan Plan Pty Ltd as trustee for the Electro Optic Systems Holdings Limited Share Plan Trust under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan. |
| <b>Date of change</b>  | 04 November 2022   |
| <b>No. of securities held prior to change</b>  | <b>Direct</b><br>21,418 Ordinary Shares<br><br><b>Indirect</b><br>300,000 Ordinary Shares – restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan   |
| <b>Class</b>   | Ordinary shares  |
| <b>Number acquired</b>   | Nil  |

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

|   |  |
|---|--|
| <b>Number disposed</b>  | 5,562  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$0.53 per share   |
| <b>No. of securities held after change</b>  | <b>Direct</b><br>15,856 Ordinary Shares<br><br><b>Indirect</b><br>300,000 Ordinary Shares – restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market trade.   |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |                |
|--|----------------|
| <b>Detail of contract</b>  | Not applicable |
| <b>Nature of interest</b>  |                |
| <b>Name of registered holder (if issued securities)</b>  |                |
| <b>Date of change</b>  |                |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |                |
| <b>Interest acquired</b>   |                |
| <b>Interest disposed</b>   |                |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |                |
| <b>Interest after change</b>   |                |

### Part 3 – <sup>+</sup>Closed period

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

Date of Notice: 28 November 2022

<sup>+</sup> See chapter 19 for defined terms.