



Announcement Summary

Entity name

BEFOREPAY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
B4PAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	98,521	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	21/11/2022
B4PAM	PERFORMANCE RIGHTS	12,632	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BEFOREPAY GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

633925505

1.3 ASX issuer code

B4P

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

98,521

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/11/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

B4PAM : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

12,632

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/11/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4P : ORDINARY FULLY PAID	34,829,218

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4PAF : ORDINARY FULLY PAID RESTRICTED	11,633,064
B4PAG : OPTION EXPIRING 15-SEP-2023 EX \$6.82	63,500
B4PAI : OPTION EXPIRING 30-JUN-2024 RESTRICTED	1,706,800
B4PAJ : OPTION EXPIRING 01-AUG-2026 RESTRICTED	20,000
B4PAH : OPTION EXPIRING 27-JAN-2024 RESTRICTED	41,400
B4PAK : OPTION EXPIRING 01-JUL-2031 RESTRICTED	242,200
B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,686,372
B4PAM : PERFORMANCE RIGHTS	626,129

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.