



## Announcement Summary

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**Entity name**

RENU ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 29, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNE	ORDINARY FULLY PAID	75,500,000	29/11/2022
RNEO	OPTION EXPIRING 31-DEC-2023	12,583,348	29/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

55095006090

### 1.3 ASX issuer code

RNE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2022 10:22	New - Proposed issue of securities - RNE	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to shareholder approval, the following securities are expected to be issued on or about 28 February 2023:  
(i) 416,667 shares to directors/director related entities (ii) 75,833,319 options with an exercise price of \$0.07 per share and an expiry date of 31 December 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

RNE : ORDINARY FULLY PAID

**Issue date**

29/11/2022

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	8	0.80 %
100,001 and over	139	99.20 %



## Issue details

**Number of +securities to be quoted**

75,500,000

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

RNEO : OPTION EXPIRING 31-DEC-2023

**Issue date**

29/11/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000	2	0.10 %
10,001 - 100,000	118	42.70 %
100,001 and over	27	57.20 %



Issue details

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**Number of +securities to be quoted**

12,583,348

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Subscribers receive one attaching option for every share subscribed for with a strike price of \$0.07 per share and an expiry date of 31 December 2023

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RNE : ORDINARY FULLY PAID	440,066,012
RNEO : OPTION EXPIRING 31-DEC-2023	48,423,068

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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