

30 November 2022

## **ASX ANNOUNCEMENT**

### **PEXA IN-SPECIE DISTRIBUTION: DRAFT ATO CLASS RULING**

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) refers to proposed in-specie distribution of Link Group's shareholding in PEXA Group Limited pursuant to a capital reduction, which may be accompanied by a dividend (**Distribution**) as detailed in the explanatory statement and notice of meeting released by Link Group to the ASX on 22 November 2022 (**Explanatory Memorandum**).

As outlined in the Explanatory Memorandum, a class ruling was sought from the Australian Taxation Office (**ATO**) to confirm the key taxation implications of the Distribution. The ATO has now provided Link Group with a draft class ruling. The draft class ruling is not binding on the ATO and only the final class ruling can be relied on by Link Group shareholders. When the final class ruling is issued by the ATO, it will be available on Link Group's website at [www.linkgroup.com](http://www.linkgroup.com) and the ATO's website at [www.ato.gov.au](http://www.ato.gov.au).

The Extraordinary General Meeting for Link Group shareholders to vote on the Distribution will be held through an online platform at <https://meetings.linkgroup.com/LNKEG22> at 10.00am (Sydney time) on 23 December 2022.

For more information, please refer to the Explanatory Memorandum. If you have any questions, please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

The release of this announcement was authorised by the Link Group CEO & Managing Director.

#### **For further information:**

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#### **About Link Group**

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platform that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: [www.linkgroup.com](http://www.linkgroup.com).

**ENDS**