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## **ASX Announcement**

### **30 November 2022**

### **Successful completion of Placement and Institutional Entitlement Offer**

**Sydney, Australia, 30 November 2022:** Leading advisory and technology solutions provider Atturra Limited (ASX: ATA) (**Atturra**) is pleased to announce the successful completion of its institutional placement (**Placement**) and the institutional component of its 1 for 7.5 pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**, and together with the Placement, the **Offer**) of fully paid ordinary shares in Atturra (**New Shares**). Details of the Offer were announced to ASX on 28 November 2022.

### **Completion of Placement and Institutional Entitlement Offer**

The Placement and institutional component of the Entitlement Offer (**Institutional Entitlement Offer**) closed on Tuesday, 29 November 2022.

The Placement and Institutional Entitlement Offer received strong support and together raised approximately \$22.05 million at \$0.85 per New Share. Approximately \$19.7 million was raised under the Institutional Entitlement Offer, with a take-up rate from eligible institutional shareholders of approximately 86.3%. The Placement and institutional shortfall were allocated to a range of existing and new institutional investors. Approximately \$2.27 million was raised through the issue of approximately 2.67 million New Shares under the Placement.

The Entitlement Offer is a rights issue conducted under exceptions 1 and 2 in Listing Rule 7.2.

The Placement is being conducted under the placement capacity of Atturra under Listing Rule 7.1A.

As announced on Monday, 28 November 2022, Atturra intends to use funds raised from the capital raising to fund strategic acquisitions and costs of the offer.

### **Atturra Chairman, Shan Kanji, said:**

"I am grateful for the strong support we have received which highlights the confidence that our institutional investors have in our strategy and executive team. The capital raised allows Atturra to continue the accelerated growth strategy that we are proud to have delivered against since listing and are on target to meet for this half year. As I have said before, Atturra aims to be one of Australia's leading IT solutions providers with high engagement across industry, employees and clients, and the successful completion of the institutional component of this raise allows us to continue to realise this vision. I'm also proud of the excellent work our great people do in continuing to deliver amazing client outcomes."

The New Shares subscribed for under the Placement and Institutional Entitlement Offer are expected to settle on Friday, 2 December 2022 with allotment on Monday, 5 December 2022. New Shares issued under the Placement and Institutional Entitlement Offer will rank equally with existing Atturra shares on issue.

New Shares in respect of institutional entitlements not taken up under the Institutional Entitlement Offer and New Shares that would have represented the entitlements of ineligible institutional shareholders were offered and placed to institutional investors.

### **Retail Entitlement Offer**

Eligible retail shareholders in Australia and New Zealand may participate in the retail component of the Entitlement Offer (**Retail Entitlement Offer**), which opens on Monday, 5 December 2022 and closes at 5:00pm (Sydney time) on Thursday, 15 December 2022.

Please note that shareholders outside Australia or New Zealand (among other criteria) are ineligible to participate in the Retail Entitlement Offer. Further details will be set out in the Retail Offer Booklet.

### **Retail Investor Enquiries**

Further details on the Offer are set out in the Investor Presentation which was released to the ASX on 28 November 2022. The Retail Offer Booklet will be released separately and made available to eligible shareholders on 5 December 2022.

For further enquiries about the Entitlement Offer, please do not hesitate to contact 61 2 8241 1725 from 8:30am to 5:00pm (AEDT) Monday to Friday.

Authorised by:

**The Board of Directors, Atturra Limited**

### **About Atturra Limited**

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global providers including Microsoft, Boomi, Software AG, OpenText, Smartsheet, QAD, Infor and Solace and its clients are some of the largest public and private-sector organisations in Australia. For more information visit: [www.atturra.com](http://www.atturra.com).

## **Disclaimer**

The information in this announcement does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire New Shares. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. Atturra is not licensed to provide financial product advice in respect of the New Shares.

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