



Announcement Summary

Entity name

EP&T GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 30, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EPX	ORDINARY FULLY PAID	147,793,667	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EP&T GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645144314

1.3 ASX issuer code

EPX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

24-Nov-2022 10:59

Announcement Title

New - Proposed issue of securities - EPX

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shares to be issued under the Retail Offer and Conditional Placement (subject to shareholder approval)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EPX : ORDINARY FULLY PAID

Issue date

1/12/2022

Issue details

Number of +securities to be quoted

22,234,798

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

EPX : ORDINARY FULLY PAID

Issue date

1/12/2022



Issue details

Number of +securities to be quoted

125,558,869

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EPX : ORDINARY FULLY PAID	329,675,470

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPXAK : ORDINARY FULLY PAID DEFERRED	163,880,075
EPXAH : ORDINARY FULLY PAID RESTRICTED	58,917,697
EPXAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,494,734
EPXAJ : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	14,127,553