



Announcement Summary

Entity name

MICROBA LIFE SCIENCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAP	ORDINARY FULLY PAID	68,589,498	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

617096652

1.3 ASX issuer code

MAP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Nov-2022 09:17

Announcement Title

New - Proposed issue of securities -
MAP

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

MAP : ORDINARY FULLY PAID

Issue date

1/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

68,589,498

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.26000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued pursuant to the terms of the Equity Subscription Agreement as detailed in the announcement to the ASX dated 29 November 2022 as set out in the following link: <https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements>

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	294,916,182

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAB : ORDINARY FULLY PAID RESTRICTED	48,031,314
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,500,000
MAPAE : OPTION EXPIRING 15-OCT-2023 EX \$0.18	7,850,000
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.255	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.30	5,700,000
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.336	2,150,000