



1 December 2022

Australian Securities Exchange (ASX) Announcement

PROPOSED CAPITAL RETURN TIMETABLE

Further to the announcement on 1 November 2022, Total Brain Limited (**Company**) is pleased to provide the below indicative timetable for the return of capital to shareholders (**Capital Return**):

Activity	Date
Notice of extraordinary general meeting (EGM) to approve Capital Return dispatched to shareholders	On or before 2 January 2023
EGM	1 February 2023
Record date for Capital Return	7 February 2023
Payment date for Capital Return	14 February 2023

The above timetable is indicative only, may be subject to change by the Company at any time, and is subject to the approval of the ASX.

The Company intends to seek to delist from the ASX following the completion of the Capital Return. If the delisting is approved by shareholders and the ASX, the Company intends to initiate a winding-up process for the Company and its subsidiaries.

The Company will provide further details on the process and timing for the Capital Return and the proposed delisting and winding up of the Company in due course.

Authorised for release to ASX by:

Matthew Morgan
Non-Executive Director
Total Brain Limited