



Announcement Summary

Entity name

INSURANCE AUSTRALIA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 05, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IAG	ORDINARY FULLY PAID	10,497,817	Cancellation pursuant to an on-market buy-back	02/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

INSURANCE AUSTRALIA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60090739923

1.3 ASX issuer code

IAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IAG : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

10,497,817

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

2/12/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 51,273,872.580000000000

Any other information the entity wishes to notify to ASX about the cessation?

Pursuant to an ongoing on-market buy-back of IAGs securities (ASX Code: IAG), this form pertains to the cancellation of securities that took place on the following dates (inclusive): 7 November 2022 to 2 December 2022.

The number of quoted IAGPE securities in Part 3.1 is automatically generated by ASX's online system. The IAGPE securities have not yet been issued but are expected to be issued on 22 December 2022 in accordance with the previously announced timetable for IAG Capital Notes 2.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IAG : ORDINARY FULLY PAID	2,454,602,389
IAGPD : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-06-23	4,041,265
IAGPE : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-06-29	5,000,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IAGAG : PERFORMANCE RIGHTS	12,520,762
IAGAH : AWARD RIGHTS	2,384,157
IAGAL : SUBORDINATED FLOATING RATES NOTES	45,000
IAGAF : SUBORDINATED FLOATING RATES NOTES	45,000
IAGAE : SUBORDINATED FLOATING RATES NOTES	35,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.