



Announcement Summary

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**Entity name**

PLATINA RESOURCES LIMITED

**Date of this announcement**

Tuesday December 06, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options expiring 30-Nov-2025 EX \$0.04	2,000,000	05/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PLATINA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

119007939

**1.3 ASX issuer code**

PGM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options expiring 30-Nov-2025 EX \$0.04

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

5/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20221028/pdf/45gytk5k1wj15s.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04000000

**Expiry date**

30/11/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ASX: PGM

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer to the Notice of Meeting lodged with ASX on 16 September 2020 and specifically, Schedule 3 of the Notice of Meeting, which sets out the material terms of the Employee Option Incentive Plan and to Schedule 2, which sets out the material terms of the unlisted options issued.



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

2,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGM : ORDINARY FULLY PAID	623,180,331

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGMAD : OPTION EXPIRING 16-OCT-2023 EX \$0.10	26,360,000
PGMAL : OPTION EXPIRING 23-AUG-2024 EX \$0.09	2,000,000
PGMAM : OPTION EXPIRING 23-NOV-2024 EX \$0.105	2,000,000
PGMAN : OPTION EXPIRING 23-MAY-2025 EX \$0.12	2,000,000
PGMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.045	8,000,000
PGMAP : PERFORMANCE SHARES	100,000
New class - code to be confirmed : Unlisted Options expiring 30-Nov-2025 EX \$0.04	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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