



ASX Announcement | 6 December 2022

Raiz Invest Limited (ASX:RZI)

November 2022 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Funds under Management (**FUM**) update for the month to 30 November 2022¹.

Raiz Invest Managing Director / Group CEO Brendan Malone says:

“It is great to see continued high engagement and investment from our customers, delivering record reported FUM for November 2022 month end being well over \$1 billion. We did see a small reduction in active customers in Australia over the month as many reached their savings goals for the year.

With several product releases in the development pipeline, we look to the remainder of the financial year 2023 with much excitement. We will continue to execute on our strategy, maintaining the momentum we have achieved to date”.

GLOBAL FUM and CUSTOMER METRICS – as at 30 November 2022

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	3,189,449	+1.6	+5.4	+35.2
Investment Accounts (no.)	1,609,594	+1.4	+4.9	+39.7
Active Customers (no.)	673,868	+0.5	+1.3	+17.0
Global FUM (\$Am)	1,072.28	+5.0	+4.6	+4.4

AUSTRALIA - ACTIVE CUSTOMERS AND FUM – as at 30 November 2022

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	1,289,777	+0.7	+2.1	+10.2
Investment Accounts (no.)	612,186	+0.6	+1.7	+8.9
Active Customers (no.)	288,287	-0.3	-0.8	-1.2
Retail (A\$m)	853.58	+5.3	+4.5	+3.3
Superannuation (A\$m)	204.60	+3.8	+5.1	+8.9
Total FUM (\$Am)	1,058.19	+5.0	+4.6	+4.3
Average Account (A\$)	3,670.60	+5.4	+5.5	+5.5

¹ Numbers are unaudited

² Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg

INDONESIA - ACTIVE CUSTOMERS AND FUM – as at 30 November 2022

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	1,240,777	+1.7	+6.5	+62.3
Investment Accounts (no.)	695,939	+1.4	+6.0	+58.5
Active Customers (no.)	274,480	+1.1	+4.2	+42.2
Total FUM (\$Am)	0.95	-5.1	-1.4	+50.0
Average Account (A\$)	3.47	-6.1	-5.4	+5.5

MALAYSIA - ACTIVE CUSTOMERS AND FUM – as at 30 November 2022

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	658,895	+3.3	+10.3	+55.5
Investment Accounts (no.)	301,469	+3.2	+9.3	+100.4
Active Customers (no.)	111,101	+1.2	-0.2	+22.1
Total FUM (\$Am)	13.14	+2.9	-1.0	+11.2
Average Account (A\$)	118.26	+1.6	-0.8	-8.9

** Ends **

Authorised for release by The Board of Directors.

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Raiz Invest

About Raiz Invest Limited

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3.2 million downloads, 3,138,000 sign-ups, and over 673,000 Active monthly Customers with over A\$1 billion in FUM as of 30 November 2022.



Raiz continues to enhance its platform, adding 19 new products and features since its inception. In addition, Raiz is ramping up its growth strategy across Asia-Pacific, with offices in Malaysia and Indonesia as well as plans to expand into Thailand and Vietnam.

To learn more, please visit: www.raizinvest.com.au