

ASX / MEDIA RELEASE

ASX Code: MEL

06 December 2022

Upcoming Expiry of Listed Options (MELO)

Metgasco Ltd (ASX:MEL) ("Metgasco" or **"Company")** advises the upcoming expiry of the listed options issued by the Company (ASX:MELO) (**Options**).

Notice of upcoming expiry of Options

- 1. The expiry date of the Options is 31 December 2022 (Expiry Date).
- 2. There are **58,395,512** Options on issue.
- 3. The exercise price is \$0.031 per Option.
- 4. The due date for receipt of cleared payment of the exercise price is the Expiry Date.
- 5. Options which are not exercised prior to the Expiry Date will lapse and have no further rights or entitlements.
- 6. Quotation of the Options on the Australia Securities Exchange (ASX) will end at the close of trading on 22 December 2022.
- 7. The latest available closing price of the ordinary shares in Metgasco prior to the date of this letter was \$0.02.
- 8. The highest and lowest market price of Metgasco ordinary shares on ASX during the 3 months immediately preceding the date of this letter and the respective dates of those sales were:
 - (i) Highest: \$0.03 on 9/09/2022.
 - (ii) Lowest: \$0.019 on 23/11/2022.

This ASX announcement was approved and authorised for release by the Board.

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