

Announcement Summary

Entity name

THOMSON RESOURCES LIMITED

Date of this announcement

Wednesday December 07, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 07-Dec-2026	51,136,363	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THOMSON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

138358728

1.3 ASX issuer code

TMZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Options as announced 1 August 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code	+Security description	+Security description	
New class - code to be confirmed	Options Expiring 07-Dec-2026		
+Security type	ISIN code		

Options

Date the +securities the subject of this notification were issued

7/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 03600000	7/12/2026

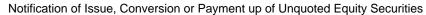
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TMZ Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See ASX announcement 1 August 2022 for full details

Issue details

Number of +securities

51,136,363

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

See ASX announcement 1 August 2022 for full details

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMZ : ORDINARY FULLY PAID	806,984,371
TMZOA : OPTION EXPIRING 28-OCT-2024	262,518,288

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMZAP : PERFORMANCE RIGHTS TRANCHE 3	3,000,000
TMZAAG : OPTION EXPIRING 29-MAR-2024 EX \$0.20	1,500,000
TMZAAH : OPTION EXPIRING 10-JUN-2025 EX \$0.25	1,500,000
TMZAAI : OPTION EXPIRING 07-DEC-2024 EX \$0.25	250,000
TMZAAJ : OPTION EXPIRING 07-DEC-2025 EX \$0.45	250,000
TMZAAN : PERFORMANCE RIGHTS TRANCHE 9	5,500,000
TMZAAM : PERFORMANCE RIGHTS TRANCHE 8	5,500,000
TMZAAA : OPTION EXPIRING 29-MAR-2024 EX \$0.20	32,567,916
TMZAAK : PERFORMANCE RIGHTS TRANCHE 6	4,000,000
TMZAAL : PERFORMANCE RIGHTS TRANCHE 7	8,000,000
TMZAR : OPTION EXPIRING 25-NOV-2023 EX \$0.10	6,862,204
TMZAAC : PERFORMANCE RIGHTS TRANCHE 4	3,000,000



TMZAAD : PERFORMANCE RIGHTS TRANCHE 5	3,000,000
TMZAAB : OPTION EXPIRING 30-MAR-2024 EX \$0.124	57,500,000
New class - code to be confirmed : Options Expiring 07-Dec-2026	51.136.363



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\@ifnextchar[{\@model{C}}{\@model{C}}$ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 11/11/2022