

9 December 2022

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

Notice Given Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Advance Metals Limited ('Advance') under section 708A(5)(e) of the *Corporations Act* 2001 (Cth) ('Corporations Act') in relation to an issue of 98,000,000 fully paid ordinary shares by Advance without disclosure to investors under Part 6D.2 of the Corporations Act on 9 December 2022.

As at the date of this notice, Advance has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to Advance; and
- (b) section 674 of the Corporations Act.

Advance confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses of Advance; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully Advance Metals Limited

Wayne Kernaghan Company Secretary