

Australian Securities Exchange
Company Announcements Office

SECTION 708A CLEANSING NOTICE

This notice is given by Mithril Resources Limited ("Mithril" or the "Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

the Company has issued 322,857,143 fully paid ordinary shares (Shares) at an issue price of \$0.0035 (0.35 cent) per Share to Placement Participants;

the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

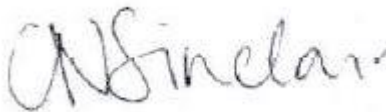
as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

Section 674 of the Corporations Act as it applies to the Company; and

as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Released with authority of the Board.



Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

ACN: 099 883 922
ASX: MTH

www.mithrilresources.com.au

REGISTERED OFFICE

Level 4
100 Albert Road
Melbourne VIC 3205
T: +61 3 9692 7222

E: admin@mithrilresources.com.au