



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Date of this announcement

Friday December 09, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MITHRIL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

02-Dec-2022 10:16

Announcement Title

New - Proposed issue of securities - MTH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

52,857,143 unquoted options will be issued following shareholder approval for director participation in the placement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description**Date the +securities the subject of this notification were issued**

9/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued on a 1:2 basis as part of the Company's placement

Issue details

Number of +securities

161,428,571

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Unquoted securities expiring 9 December 2025 with an exercise price of \$0.007 per option

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	2,940,233,041

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAE : OPTION EXPIRING 16-NOV-2025 EX \$0.015	25,000,000
MTHAAC : PERFORMANCE RIGHTS	33,333,333
MTHAAD : OPTION EXPIRING 26-APR-2024 EX \$0.015	175,000,000