

Announcement Summary

Entity name

LITHIUM PLUS MINERALS LTD.

Announcement Type

New announcement

Date of this announcement

Friday December 09, 2022

The +securities to be quoted are:☒ +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LPM	ORDINARY FULLY PAID	900,000	06/12/2022
LPM	ORDINARY FULLY PAID	1,950,000	09/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM PLUS MINERALS LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88653574419

1.3 ASX issuer code

LPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LPMAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LPM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

900,000

And the date the escrow restrictions have ceased or will cease

6/12/2022

Issue date

6/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

900,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of escrow shares

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LPMAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LPM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,950,000

And the date the escrow restrictions have ceased or will cease

9/12/2022

Issue date

9/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,950,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of escrow shares

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LPM : ORDINARY FULLY PAID	47,648,200

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPMF : OPTION EXPIRING 22-APR-2025 RESTRICTED	4,000,000
LPMA : ORDINARY FULLY PAID RESTRICTED	0
LPMA : ORDINARY FULLY PAID RESTRICTED	0
LPMA : ORDINARY FULLY PAID RESTRICTED	3,000,000
LPMA : ORDINARY FULLY PAID RESTRICTED	46,351,800
LPMA : OPTION EXPIRING 31-OCT-2026 RESTRICTED	6,000,000
LPMA : PERFORMANCE RIGHTS RESTRICTED	2,600,000
LPMA : OPTION EXPIRING 30-JUN-2025 RESTRICTED	500,000