#### **Form 605**

#### Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial shareholder

To Company Name/Sche	eme	PENDAL GROUP LIMITED		
ACN/ARSN		ACN 126 385 822		
1. Details of substantia	ıl holder			
Name	("Goldman Sachs Group") ("Significant Subsidiaries")	Idman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries nan Sachs Group") including its significant subsidiaries listed in Annexure A icant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its aries ("Goldman Sachs Australia Group")		
ACN/ARSN (if applicable)	Not applicable			
The holder ceased to be a substantial holder on The previous notice was given to the company on The previous notice was dated		7 <sup>th</sup> December 2022 8 <sup>th</sup> December 2022 8 <sup>th</sup> December 2022		

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Nature of Change Changed		Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association	
N/A	N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA		
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia		
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia		

# **Signature**

Print name Capacity Authorised Person

Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)

Sign here Date 9<sup>th</sup> December 2022 John

#### **Annexure A**

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

### Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2021 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding S.A R.L.	Luxembourg
MTGLQ Investors, L.P.	Delaware
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I Ltd	United Kingdom
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management International Holdings L.L.C.	Delaware
Goldman Sachs Asset Management Co., Ltd.	Japan
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer Investments (Singapore) Pte. Ltd.	Singapore
Goldman Sachs Asia Strategic Pte. Ltd.	Singapore
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ Broad Street Holdings Ltd.	Cayman Islands
Broad Street Brazil Ltd	Jersey
Broad Street Credit Investments Europe S.A R.L.	Luxembourg
BSCH III Designated Activity Company	Ireland
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
ELQ Lux Holding S.A R.L.	Luxembourg
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Goldman Sachs Asia Strategic II Pte. Ltd.	Singapore
Broad Street Equity Investments Europe Ltd	United Kingdom
Goldman Sachs Specialty Lending Group, L.P.	Delaware
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Broad Street Principal Credit Strategies, L.P.	Delaware
Goldman Sachs PSI Global Holdings, LLC	Delaware

# THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

# **Signature**

Print name Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)

Sign here Date 9th December 2022

### Annexure B

(This is Annexure B of one (1) page referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
12/7/2022	GAUS	BUY	2,497	Ordinary Fully Paid Shares	506	506
12/7/2022	GAUS	BUY	221,346	Ordinary Fully Paid Shares	44,895	44,895
12/7/2022	GAUS	SELL	86,221	Ordinary Fully Paid Shares	17,470	17,470
12/7/2022	GAUS	BUY	1,210,006	Ordinary Fully Paid Shares	245,000	245,000
12/7/2022	GAUS	BUY	492,740	Ordinary Fully Paid Shares	100,000	100,000
12/7/2022	GAUS	SELL	5,388,360	Ordinary Fully Paid Shares	1,082,000	1,082,000

## THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

# **Signature**

Print name

Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)

Capacity Authorised Person

Capacity Authorised Person

Date 9<sup>th</sup> December 2022