

ASX Announcement
Spacetalk Ltd. (ASX:SPA)
12 December 2022

Extension of Rights Issue Close Date

Spacetalk Ltd (**Spacetalk** or **the Company**) (ASX: SPA) refers to its prospectus dated 25 November 2022 (**Prospectus**) with respect to a non-renounceable entitlement issue on the terms set out in the Prospectus.

The Company hereby advises that the Closing Date has been extended until 22 December 2022 to ensure that all eligible Shareholders have received their Offer documentation, taking into account any mailing delays that may occur in the pre-Christmas period.

The indicative timetable set out in the Prospectus is therefore replaced with the timetable set out below:

Event	Date**
Lodgement of Prospectus with the ASIC	25 November 2022
Lodgement of Prospectus and Appendix 3B with ASX	25 November 2022
Ex date	30 November 2022
Record Date for determining Entitlements	1 December 2022
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	6 December 2022
Last day to extend the Closing Date	12 December 2022
Closing Date as at 5:00pm ACDT*	22 December 2022
Shares quoted on a deferred settlement basis	23 December 2022
ASX notified of under subscriptions	29 December 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	29 December 2022
Quotation of Shares issued under the Offer	30 December 2022

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

**These dates are indicative only and are subject to change.



Authorised by the Board of Spacetalk Limited

For more information, please contact:

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About Spacetalk Ltd.

Spacetalk Ltd. (ASX:SPA) is an Australian company that strives to bring the best wearables and software ecosystem to families around the world to advance child safety, development, and wellness.

The ASX-listed company is recognised globally as a leader in the connected wearables industry thanks to its unique proprietary ecosystem that keeps families connected. This market-leading hardware and trusted, parent-controlled software platform enable children and families to experience the benefits of mobile technology securely and with confidence.

With the Spacetalk App, parents can prevent their children's access to the open internet, social media and inappropriate adult content while blocking calls and messages from unknown senders. The app also keeps track of a child's location and is customisable so every feature can be enabled and disabled as needed.

Spacetalk's best-in-class software platform supports children's development by facilitating engaging, confidence-building experiences that the whole family can participate in and enjoy.

The Spacetalk smartphone-watch is a child's first mobile phone, offering all the benefits of a smartphone and operating on a secure, private and parent-controlled ecosystem that can be customised to reflect each family's needs and values. Together, the watches and software platform provide a complete digital communication solution that families can rely on at all times.

Spacetalk was founded in 2001 and listed on the ASX in 2003 as MGM Wireless Limited, which developed the world's first SMS student absence notification platform for schools and went on to become Australia's most successful school messaging company. On 12 November 2020 the Company changed its name to Spacetalk Ltd.

To learn more about the Spacetalk devices and app platform, and the Company, please visit: <https://www.spacetalkwatch.com/>. Investor Centre: <https://investors.spacetalkwatch.com/>.