

ASX ANNOUNCEMENT

Pacific Smiles Group Limited (ASX:PSQ)

13 December 2022

WITHDRAWAL OF RESOLUTIONS – UPCOMING EXTRAORDINARY GENERAL MEETING

The Board of the Pacific Smiles Group (ASX:PSQ) (the “**Company**” or “**Pacific Smiles**”) wishes to inform Shareholders that Dr Alex J Abrahams (“**Dr Abrahams**”), the requisitioning shareholder, has notified the Company of the withdrawal of two (2) resolutions in relation to the upcoming Extraordinary General Meeting (“**EGM**”) scheduled for Monday, 19 December 2022:

- **Resolution 1 – Removal of Zita Peach as a Director**
- **Resolution 3 – Removal of Mark Alan Bloom as a Director**

Accordingly, Resolutions 1 and 3 will not be put to the EGM. All Directors of the Board, including Ms Peach and Mr Bloom, reconfirm the recommendation that Shareholders vote **AGAINST** all remaining resolutions at the upcoming EGM.

Directors continue to unanimously recommend that Shareholders

VOTE AGAINST

ALL resolutions put forward by Dr Abrahams

In response to Dr Abrahams’ withdrawal of two resolutions, Chairperson Ms Peach and Non-Executive Director Mr Bloom said “We continue to strongly believe that the current Board and management team, given the unique composition, depth of experience and expertise, are best placed to execute successfully on Pacific Smiles’ strategy. Your Board has been consistent in its strategy and is well-positioned to deliver significant value to Shareholders over the medium to long-term.”

The Board would like to remind Shareholders that proxies must be received by 10:00am AEDT on Saturday, 17 December 2022.

The Board would like to thank Shareholders for your ongoing support and again encourages Shareholders to review the Letter to Shareholders released on 12 December 2022 and the Notice of Meeting released on 17 November 2022.

Authorised for release by the Board.

For further information, please contact:

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HOW TO VOTE ONLINE:

Lodge the Proxy Form online at <https://investor.automic.com.au/#/loginsah> by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'Meetings' – 'Vote'.

Valid proxies lodged before the withdrawal of Resolutions 1 and 3 stand in respect of the remaining Resolutions, unless and until they are withdrawn or replaced. If you wish to change your vote: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'Meetings' – 'Change Vote'.

To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgement process please see the Online Proxy Lodgement Guide at <https://www.automicgroup.com.au/virtualagms/>.