

13 December 2022

ASX: LML

The Manager
ASX Announcements

FURTHER EXTENSION OF CLOSING DATE FOR RIGHTS ISSUE

Lincoln Minerals Limited (ASX: LML) (**the Company**) wishes to advise that it has further extended the closing date (and subsequent dates) of its non-renounceable rights issue (**Rights Issue**) while it is in the process of finalising the replacement prospectus referred to in its ASX release on 8 December 2022.

The revised indicative timetable is set out below:

Lodgment date of non-renounceable rights issue prospectus	24 November 2022
Ex-date	28 November 2022
Record date	29 November 2022
Date on which offer documents were sent to +security holders entitled to participate in the +pro rata issue	2 December 2022
Offer closing date	21 December 2022
Last day to extend the offer closing date	16 December 2022
Trading in new +securities ordinarily commence on a deferred settlement basis *	22 December 2022 (although this is not applicable due to Company's suspension)
Issue date and last day for entity to announce results of +pro rata issue	28 December 2022
Date trading ordinarily starts on a normal T+2 basis *	29 December 2022
First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis *	3 January 2023

** Note: We draw your attention to the fact that reinstatement and commencement of trading is subject to LML satisfactorily complying with ASX Listing Rules (including LR 12.1 and 12.2).*

Yours faithfully

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This ASX announcement was approved and authorised for release by LML's board

