



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 13, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	3,300,325	12/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

18/1/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Per Prospectus lodged 18 Jan 2021, section 9.8 Executive service contracts <https://www.asx.com.au/asxpdf/20210118/pdf/44rsqv0l247285.pdf>



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CHM : ORDINARY FULLY PAID

Issue date

12/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,300,325

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Per section 9.8 of Prospectus lodged 18 January 2021, shares issued as part of sign-on payment for forfeiture of long-term incentive payment from previous employer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.089000

Any other information the entity wishes to provide about the +securities to be quoted

Per section 9.8 of Prospectus lodged 18 January 2021, shares issued as part of sign-on payment for forfeiture of long-term incentive payment from previous employer.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Per section 9.8 of Prospectus lodged 18 January 2021, shares issued as part of sign-on payment for forfeiture of long-term incentive payment from previous employer.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	321,778,488
CHMO : OPTION EXPIRING 31-MAR-2024	83,020,927

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAB : ORDINARY FULLY PAID RESTRICTED	115,226,336
CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED	4,957,897
CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED	5,500,000
CHMAT : OPTION EXPIRING 31-MAR-2024 EX \$0.255	15,000,000
CHMAZ : OPTION EXPIRING 18-NOV-2027 EX \$0.092	17,222,368
CHMAAA : OPTION EXPIRING 31-DEC-2028 EX \$0.085	274,876
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,514,398



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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