



Announcement Summary

Entity name

PIVOTAL SYSTEMS CORPORATION

Announcement Type

New announcement

Date of this announcement

Wednesday December 14, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PVSAE	REVENUE BASED PREFERRED STOCK	161	Cancellation pursuant to another form of buy-back	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

626346325

1.3 ASX issuer code

PVS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PVSAE : REVENUE BASED PREFERRED STOCK

Unquoted +equity securities that have ceased

Number of securities that have ceased

161

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

28/11/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

USD - US Dollar

Total consideration paid or payable for the securities

USD 241,500.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

This is a redemption of Revenue Based Preferred Stock (RBI Preferred Stock) which are redeemable preference shares in the Company, in accordance with the terms of the RBI Preferred Stock and the Certificate of Incorporation of the Company.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	159,503,750

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVSAH : OPTION EXPIRING 02-NOV-2030 EX \$0.72	35,000
PVSAI : OPTION EXPIRING 19-NOV-2030 EX USD 0.78	60,000
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,401,467
PVSAF : OPTION EXPIRING 02-JUL-2030 EX 88C	296,667
PVSAG : OPTION EXPIRING 16-SEP-2030 EX \$0.74	10,000
PVSAD : OPTION EXPIRING 14-APR-2029 EX \$1.86	100,000
PVSAJ : OPTION EXPIRING 15-APR-2031 EX \$1.50	100,000
PVSAE : REVENUE BASED PREFERRED STOCK	10,752
PVSAK : OPTION EXPIRING 20-MAY-2031 EX \$1.50	200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.